

**382nd Meeting of the
State Environmental Improvement
and Energy Resources Authority**

**EIERA Office
425 Madison Street, Second Floor
Jefferson City, Missouri**

**August 12, 2026
10:00 a.m.**

Agenda

[Join Microsoft Teams Meeting](#)

Call in number: **1-469-998-7961**
Meeting ID: **260 416 507 348 817**
Passcode: **dr9fj29m**

1. Call to Order
2. Approval of Minutes

Approval of the Minutes from the 381st Open Teams Meeting of the Authority held July 15, 2026, in Jefferson City, Missouri
3. Selection of Contractor for Missouri Department of Natural Resources' Division of Energy HOMES and HEEHR Rebate Programs
4. State Revolving Fund Reimbursement Resolution-General

RESOLUTION DECLARING THE INTENT OF THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY TO ISSUE ITS REVENUE BONDS TO FINANCE CERTAIN WASTEWATER AND DRINKING WATER TREATMENT FACILITIES ON BEHALF OF THE MISSOURI DEPARTMENT OF NATURAL RESOURCES
5. State Revolving Fund Reimbursement Resolution -MO American Water

RESOLUTION DECLARING THE INTENT OF THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY TO ISSUE ITS REVENUE BONDS TO FINANCE CERTAIN DRINKING WATER TREATMENT FACILITIES OWNED BY THE MISSOURI-AMERICAN WATER COMPANY ON BEHALF OF THE MISSOURI DEPARTMENT OF NATURAL RESOURCES.

6. Other Business

- A. Opportunity for Public Comment (Limit of Four Minutes per Individual)
- B. Upcoming Board Meetings:

September 2
October 7
November 4
December 2

C. Other

- 7. Closed Meeting Pursuant to Section 610.021 (1), (3), (11) or (12) RSMo.
- 8. Adjournment of Closed Meeting and Return to Open Meeting
- 9. Adjournment of Open Meeting

The Authority may vote to close a portion of the meeting in conjunction with the discussion of the specifications for competitive bidding pursuant to Section 610.021 (1) (3), (11) or (12) RSMo.

Members to be Present:

Nancy Gibler, Chair
Mary Fontana Nichols, Vice Chair
Deron Cherry, Treasurer, Assistant Secretary
Rodney Schad, Secretary

Staff to be Present:

Joe Boland, Executive Director
Mark Pauley, Deputy Director
Cathy Schulte, Fiscal Manager
Angie Powell, Missouri Market Development Director
Kristin Allan Tipton, Development Director
Genny Eichelberger, Executive Board Secretary

Minutes of the 381st Meeting of the State Environmental Improvement and Energy Resources Authority

EIERA Office
425 Madison Street, Second Floor
Jefferson City, Missouri

Microsoft Teams/In Person Meeting
July 15, 2026
10:00 a.m.

EIERA Members:

Nancy Gibler, Chair
Mary Fontana Nichols, Vice Chair
Deron Cherry, Treasurer/Assistant Secretary
Rodney Schad, Secretary

EIERA Staff:

Joe Boland, Executive Director
Mark Pauley, Deputy Director
Angie Powell, Missouri Market Development Director
Kristin Allan Tipton, Development Director
Genny Eichelberger, Executive Board Secretary

Legal Counsel:

David Brown
Lewis Rice LLC

Other Participants:

Khalen Dwyer
Columbia Capital Management, LLC

Shannon Creighton
Gilmore & Bell LLC

Rob Mellinger
Truist Securities

Eric Cowen
BofA Securities, Inc.

Larry Richardson
Huntington Capital Markets

Guy Nagahama
Ramirez & Company

Agenda Item No. 1: Call to Order

Chair Gibler called the 381st meeting of the State Environmental Improvement and Energy Resources Authority (the “Authority”) to order at 10:00 AM. Chair Gibler took roll call and asked that the meeting record reflect a quorum that was present via Microsoft Teams video conference.

Agenda Item No. 2: Approval of Meeting Minutes

Agenda Item No 2A: Approval of 380th Open Teleconference Meeting Minutes (June 10, 2026)

The next order of business was to review and approve the open teleconference meeting minutes of the 380th meeting (June 10, 2026) of the Authority.

MOTION: Motion was made by Ms. Fontana Nichols and seconded by Mr. Schad to approve the open meeting minutes of the 380th meeting of the Environmental Improvement and Energy Resources Authority. By voice vote, Ms. Fontana Nichols, Mr. Schad, Mr. Cherry and Chair Gibler all voted in favor. Motion carried.

Agenda Item No 2B: Approval of 380th Closed Teleconference Meeting Minutes (June 10, 2026)

The next order of business was to review and approve the closed teleconference meeting minutes of the 380th meeting (June 10, 2026) of the Authority.

MOTION: Motion was made by Ms. Fontana Nichols and seconded by Mr. Schad to approve the closed meeting minutes of the 380th meeting of the Environmental Improvement and Energy Resources Authority. By voice vote, Mr. Schad, Ms. Fontana Nichols, Mr. Cherry and Chair Gibler all voted in favor. Motion carried.

Agenda Item No. 3: State Revolving Fund 2026A Refunding/Defeasance

Mr. Boland stated that staff have been working to finalize the structuring of the 2026A refunding and reviewing draft documents. He said they anticipate pricing the bonds on August 4, 2026, and closing August 11, 2026. He asked the Board for their consideration and approval

of the resolution authorizing the Authority to issue and sell not to exceed \$72,000,000 in principal amount of taxable water pollution control drinking water refunding revenue bonds.

Mr. Boland stated that the main objective to the refunding transaction was to change the definition of “material/master participant” in the master trust agreement to better reflect the program’s current structure.

Mr. Boland gave the background of the original definition which compared an individual borrower loan amount to a denominator of continuously issued Authority bonds. If the loan was 10% or more of the outstanding Authority portfolio, then the borrower was identified as a material participant. After the program switched to a direct-loan model in 2008, the Authority ceased issuing new bonds on a regular basis and the denominator began to shrink as Authority bonds continued to be paid off. This scenario created a situation where smaller and smaller MoDNR loan borrowers were inappropriately captured as “material participants.”

Mr. Boland stated that the proposed change compares any new loan to MoDNR’s outstanding loan portfolio (a program-level comparison) to avoid burdening small borrowers with compliance and posting requirements. He asked Ms. Creighton for comment.

Ms. Creighton stated that Mr. Boland did a nice job summarizing the bond transaction.

Mr. Boland called upon Mr. Dwyer to give a summary of the bond transaction.

Mr. Dwyer explained that the par amount of the transaction will be approximately \$67M and includes the cash defeasance of nearly \$16 million of noncallable bonds. The remainder of outstanding bonds will be taken out through a current refunding.

Mr. Dwyer stated that the current pricing runs indicate a true interest cost of 3.3% for the overall deal. Final economics depend on interest rate movement, coupons, and final yields.

Mr. Dwyer said that BofA Securities, Inc. will act as senior managing underwriter. Truist Securities, Ramirez & Company and Huntington Capital Markets will act as co-managers. The Official Statement will be printed on July 27, 2026. The bond pricing was targeted for August 4, 2026.

Mr. Boland emphasized that the change would relieve compliance burden for nearly all borrowers currently being captured by the old definition, with the notable exception of the largest borrower, Metropolitan St. Louis Sewer District (MSD).

Mr. Boland offered to answer any questions.

Chair Gibler said that she would entertain a motion.

Motion: Motion was made by Mr. Schad and seconded by Ms. Fontana Nichols to approve the resolution authorizing the State Environmental Improvement and Energy Resources Authority to Issue and Sell not to exceed \$72,000,000 principal amount of Water Pollution Control and Drinking Water Refunding Revenue Bonds (State Revolving Funds Programs); Approving the form of and Authorizing the Authority to enter into a Bond Indenture, a Bond Purchase Agreement, a Supplemental Disclosure Agreement, a Tax Compliance Agreement, an Escrow Agreement and other related documents; approving the form of and authorizing the Authority to execute an official statement relating to said bonds; approving certain other documents and authorizing the Authority to take certain other actions in connection with the issuance of said bonds; and authorizing the Authority to take certain actions in connection with the redemption and defeasance of certain bonds previously issued by the Authority. By voice vote, Mr. Schad, Ms. Fontana Nichols, Mr. Cherry and Chair Gibler all voted in favor. Motion carried.

(Said Resolution 26-05 is attached hereto and made a part of these minutes as “Attachment A.”)

Agenda Item No. 4: Other Business

Agenda Item No. 4A: Opportunity for Public Comment (Limit of Four Minutes per Individual)

Mr. Boland asked if anyone would like to make a public comment at this time. There were no comments.

Agenda Item No. 4B: Next Meeting Date

Mr. Boland stated that the next meeting was scheduled for August 5, 2026. He noted that the meeting may be rescheduled in mid-August 2026 for the Home Energy Rebates Programs contractor selection.

Agenda Item No. 4C: Other

Mr. Boland gave an update on the Missouri Geological Survey (MGS) Missouri Critical Minerals Plan. MoDNR asked the Authority to serve as an agent to issue the RFP and assist with the review of proposals, manage the contract and serve as the contract paying agent. He stated that a contract had been signed with Guidehouse Inc. to serve as a contractor to develop a statewide Critical Minerals Plan.

Mr. Boland said staff and MoDNR were currently reviewing the responses to the RFP issued for Home Energy Rebates Programs and anticipates making a recommendation at the next Board meeting.

Agenda Item No. 5: Closed Meeting Pursuant to Section 610.021 (1), (3), (11) or (12) RSMo

There was no need for a closed meeting.

Agenda Item No. 6: Adjournment of Closed Meeting and Return to Open Meeting

Agenda Item No. 7: Adjournment of Open Meeting

There being no further business to come before the Board, there was a motion to adjourn.

MOTION: Motion was made by Mr. Cherry and seconded by Ms. Fontana Nichols to adjourn the meeting. By voice vote, Mr. Schad, Ms. Fontana Nichol, Mr. Cherry and Chair Gibler all voted in favor. Motion carried.

Respectfully submitted,

(SEAL)

Chair of the Authority

Secretary of the Authority

State Environmental Improvement and Energy Resources Authority
382nd Board Meeting
August 12, 2026

Agenda Item #4

**RESOLUTION DECLARING THE INTENT OF THE AUTHORITY TO ISSUE ITS REVENUE BONDS TO
FINANCE FACILITIES ON BEHALF OF THE MISSOURI DEPARTMENT OF NATURAL RESOURCES
(MoDNR)**

Issue:

The Department of Natural Resources requests the Authority issue its revenue bonds from time-to-time to provide moneys to finance the projects identified in the 2026 Clean Water and Drinking Water SRF Program Intended Use Plans (IUP), and/or to reimburse the department for expenditures made with respect to direct loans issued under the SRF programs, and to provide state match when required to draw on their federal U.S. EPA capitalization grant.

Current tax law requires the issuer of tax-exempt bonds to express its intent to issue bonds if the issuer wants to reimburse itself out of bond proceeds for certain costs incurred before the bonds were issued. The resolution is being adopted for this purpose; it is not to authorize the actual issuance of bonds.

Action Needed:

Review and approval of the intent resolution.

Staff Recommendation:

Staff recommends the resolution be approved.

Staff Contact:

Joe Boland

Background:

Under the current SRF program structure, DNR issues loans to each participant when their projects are ready. Construction draws are made directly from the U.S. EPA capitalization grant or from recycled loan funds. The Authority will then issue bonds at such time as DNR has expended available loan funds and needs to replenish its capital or needs to generate state match required to draw upon their U.S. EPA capitalization grant.

In order to preserve the Authority's ability to pay for certain costs incurred under the IUPs out of bond proceeds, bond counsel recommends that a similar resolution be approved on an annual basis as each IUP is adopted by the Clean Water Commission and the Safe Drinking Water Commission, respectively each fall. The not-to-exceed amount in the resolution (\$2,640,000,000) represents the total amount of outstanding loans that could be reimbursed, but not necessarily the amount of the next bond issue.

The resolution can be amended in the future, to increase or decrease the amount and amend the list of eligible projects, if such amendment is needed.

Attached you will find the Intent Resolution for consideration. Staff, as well as members of the finance team, will be present to discuss the resolution should you have any questions.

JB:ge

Attachments

RES. _____

STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY
(STATE OF MISSOURI)

RESOLUTION DECLARING THE INTENT OF THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY TO ISSUE ITS REVENUE BONDS TO FINANCE CERTAIN WASTEWATER AND DRINKING WATER TREATMENT FACILITIES ON BEHALF OF THE MISSOURI DEPARTMENT OF NATURAL RESOURCES.

WHEREAS, the State Environmental Improvement and Energy Resources Authority, a body corporate and politic and a governmental instrumentality of the State of Missouri (the "*Authority*") is authorized, pursuant to Sections 260.005 through 260.125 and Appendix B(1) of the Revised Statutes of Missouri (collectively, the "*Act*"), to finance, acquire, construct and equip projects (as defined in the Act) for the purpose of preventing or reducing pollution, disposing of solid waste or sewage or providing water facilities, and to issue revenue bonds for the purpose of paying costs of such projects; and

WHEREAS, The Federal Water Quality Act of 1987, 33 U.S.C. Section 1381 *et seq.* (as amended, the "*Federal Clean Water Act*"), and The Safe Drinking Water Act, 42 U.S.C. Section 300f *et seq.*, as amended by The Federal Safe Drinking Water Amendments of 1996 (as amended, the "*Federal Safe Drinking Water Act*"), authorize the Administrator of the United States Environmental Protection Agency (the "*EPA*") to make capitalization grants to states for deposit in state revolving funds ("*SRF*") to provide assistance for constructing publicly-owned wastewater treatment facilities and certain private nonpoint source projects, publicly-owned and privately-owned drinking water treatment facilities and for certain other purposes; and

WHEREAS, Section 644.122 of the Revised Statutes of Missouri establishes "The Water and Wastewater Loan Fund" in the treasury of the State of Missouri (the "*State*"), Section 640.107 of the Revised Statutes of Missouri establishes the "Drinking Water Revolving Fund" as a subfund within The Water and Wastewater Loan Fund, and the Missouri Department of Natural Resources ("*DNR*") has administratively established "The Water and Wastewater Loan Revolving Fund" in the treasury of the State; and

WHEREAS, pursuant to 10 CSR 20-4.040 through 10 CSR 20-4.041 and 10 CSR 20-4.050 of the Code of State Regulations, DNR, in cooperation with the Clean Water Commission of the State of Missouri, has developed and implemented the State of Missouri Direct Loan Program (the "*Clean Water SRF Direct Loan Program*") to make loans to political subdivisions and other eligible entities of the State (each a "*Clean Water Participant*" and, collectively, the "*Clean Water Participants*") to finance publicly-owned wastewater treatment facilities and certain private nonpoint source projects; and

WHEREAS, pursuant to 10 CSR 60-13.020 through 10 CSR 60-13.025 and 10 CSR 60-13.030 of the Code of State Regulations, DNR, in cooperation with the Safe Drinking Water Commission of the State of Missouri, has developed and implemented the State of Missouri Direct Loan Program (the "*Drinking Water SRF Direct Loan Program*") to make loans to political subdivisions and other eligible entities of the State (each a "*Drinking Water Participant*" and, collectively, the "*Drinking Water Participants*," and, together with the Clean Water Participants, the "*Participants*") to finance publicly-owned and privately-owned drinking water treatment facilities; and

WHEREAS, by resolutions adopted by the Authority on February 23, 1988, September 22, 1998, and September 14, 2022 (collectively, the "*Program Resolutions*"), the Authority approved the development of

the Missouri Leveraged State Water Pollution Control Revolving Fund Program (the “*Clean Water SRF Leveraged Program*” and, together with the Clean Water SRF Direct Loan Program, the “*Clean Water SRF Program*”) and the Missouri Leveraged State Drinking Water Revolving Fund Program (the “*Drinking Water SRF Leveraged Program*” and, together with the Drinking Water SRF Direct Loan Program, the “*Drinking Water SRF Program*” and, collectively with the Clean Water SRF Program, the “*SRF Programs*”), and stated its intent to issue its bonds or notes, in cooperation with DNR, to finance projects pursuant to the SRF Programs and/or to provide the State’s required matching funds to receive ongoing capitalization grants from the EPA for the SRF Programs; and

WHEREAS, on October 8, 2025, the Clean Water Commission of the State of Missouri, adopted the Clean Water State Revolving Fund Intended Use Plan and Project Priority Lists for Fiscal Year 2026 (as amended, the “*2026 Clean Water SRF Program IUP*”) attached hereto as Exhibit A; and

WHEREAS, on October 14, 2025, the Safe Drinking Water Commission of the State of Missouri, adopted the Drinking Water State Revolving Fund Intended Use Plan for Fiscal Year 2026 (as amended, the “*2026 Drinking Water SRF Program IUP*”) attached hereto as Exhibit B; and

WHEREAS, DNR has requested that the Authority consider the issuance of revenue bonds to provide moneys to finance the projects identified in the 2026 Clean Water SRF Program IUP and the 2026 Drinking Water SRF Program IUP and/or to reimburse DNR for expenditures made with respect to such projects through the acquisition of one or more related loans made by DNR;

NOW, THEREFORE, BE IT RESOLVED BY THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY OF THE STATE OF MISSOURI, AS FOLLOWS:

Section 1. The Authority finds and determines that the issuance of revenue bonds to finance projects is in the furtherance of the purposes set forth in the Act, the Program Resolutions and the Interagency Agreement dated January 31, 1996, among DNR, the Authority and DEQ-WPP (formerly Water Pollution Control Program) (as amended, the “Interagency Agreement”).

Section 2. The Authority declares its intent to issue tax-exempt bonds on behalf of DNR to finance the projects identified in the 2026 Clean Water SRF Program IUP and the 2026 Drinking Water SRF Program IUP (collectively, the “*Projects*”) and/or to reimburse DNR for expenditures made with respect to such Projects through the acquisition of one or more related loans made by DNR. The proceeds of said bonds may be used to reimburse the costs of the Projects paid by Participants prior to the closing date of the loans. The bonds to be issued shall be in one or more series in an amount not to exceed \$2,640,000,000, plus amounts required for the payment of costs of issuance, interest expense during the construction of the Projects, if any, and any required reserves for the payment of debt service on the bonds. This Resolution constitutes an official declaration of intent to issue bonds and is adopted pursuant to United States Treasury Regulations Section 1.150-2.

Section 3. This Resolution does not constitute a commitment by the Authority to issue bonds. The issuance of any bonds is subject to final approval by the Authority of all legal documents relating to the bonds.

Section 4. This Resolution shall take effect and be in full force from and after its adoption by the Authority.

ADOPTED this 12th day of August, 2026.

Chair of the Authority

(Seal)

ATTEST:

Secretary of the Authority

EXHIBIT A

CLEAN WATER STATE REVOLVING FUND INTENDED USE PLAN
FOR FISCAL YEAR 2026

EXHIBIT B

DRINKING WATER STATE REVOLVING FUND INTENDED USE PLAN
FOR FISCAL YEAR 2026

Exhibit "A"



MISSOURI DEPARTMENT OF NATURAL RESOURCES

Fiscal Year 2026

(Oct. 1, 2025 – Sept. 30, 2026)

Clean Water State Revolving Fund Intended Use Plan and Project Priority List

Adopted Oct. 8, 2025

Amended Jan. 14, 2026

Amended April 8, 2026

**Clean Water State Revolving Fund
Estimated Sources and Uses of Funds
Base/General Supplemental/Emerging Contaminants Combined
FFY 2026 Intended Use Plan**

Estimated Sources as of December 31, 2024		
Capitalization Grants (federal portion only)		
FFY 2021 CWSRF Base	\$ 7,556	
FFY 2022 CWSRF Base	\$ 552,335	
FFY 2022 CWSRF Emerging Contaminant	\$ 2,592,000	
FFY 2023 CWSRF Base	\$ 2,920,794	
FFY 2023 CWSRF General Supplemental	\$ 288,915	
FFY 2023 CWSRF Emerging Contaminant	\$ 5,894,000	
FFY 2024 CWSRF Base	\$ 22,631,000	
FFY 2024 CWSRF General Supplemental	\$ 63,043,000	
Anticipated FFY 2024 CWSRF Emerging Contaminant	\$ 5,894,000	
Anticipated FFY 2025 CWSRF Base	\$ 43,981,000	
Anticipated FFY 2025 CWSRF General Supplemental	\$ 68,292,000	
Anticipated FFY 2025 CWSRF Emerging Contaminant	\$ 5,894,000	
Loan Repayment Fund Balance	\$ 416,790,147	
Estimated CWSRF Loan Repayment Fund Investment Interest (1/1/25 - 9/30/27)	\$ 20,898,522	
Reserve Release Repayments (1/1/25 - 9/30/27)	\$ 52,413,495	
Direct Loans (non-pledged) - Principal and Interest Repayments (1/1/25 - 9/30/27)	\$ 66,922,725	
Pledged Loan Principal Repayments Net of Bond Payments Due (1/1/25 - 9/30/27)	\$ 221,197,774	
Estimated State Match - FFY 2025 Base Capitalization Grant *	\$ 8,796,200	
Estimated State Match - FFY 2025 CWSRF General Supplemental Capitalization Grant *	\$ 13,658,400	
Estimated Revenue Bond Sale Proceeds **	\$ 749,823,622	
Total Estimated Sources		\$ 1,772,491,485
Estimated Uses		
Undisbursed Amounts Committed to Existing Projects	\$ 942,951,644	
Remaining Balance for Administrative Expenses		
FFY 2021 CWSRF Base Capitalization Grant	\$ 7,556	
FFY 2022 CWSRF Base Capitalization Grant	\$ 552,335	
FFY 2023 CWSRF Base Capitalization Grant	\$ 2,920,794	
FFY 2023 CWSRF General Supplemental Capitalization Grant	\$ 288,915	
FFY 2024 CWSRF Base Capitalization Grant	\$ 1,658,317	
FFY 2024 CWSRF General Supplemental Capitalization Grant	\$ 2,521,720	
FFY 2025 CWSRF Base Capitalization Grant (estimate)	\$ 1,759,240	
FFY 2025 CWSRF General Supplemental Capitalization Grant (estimate)	\$ 2,731,680	
Capitalization Grant Additional Subsidization		
FFY 2021 Base - Required	\$ 389,549	
FFY 2022 Base - Required	\$ 4,340,461	
FFY 2022 Base - Technical Assistance	\$ 566,520	
FFY 2022 General Supplemental	\$ 21,695,754	
FFY 2022 General Supplemental - Technical Assistance	\$ 986,780	
FFY 2023 Base - Required	\$ 4,159,000	
FFY 2023 Base - Optional	Up to \$ 4,159,000	***
FFY 2023 Base - Technical Assistance	\$ 415,900	
FFY 2023 General Supplemental	\$ 28,313,670	
FFY 2023 General Supplemental - Technical Assistance	\$ 1,155,660	
FFY 2023 Emerging Contaminant	\$ 4,550,339	
FFY 2024 Base - Required	\$ 4,526,200	
FFY 2024 Base - Optional	Up to \$ 4,526,200	
FFY 2024 General Supplemental	\$ 30,891,070	
FFY 2024 Emerging Contaminant Estimate	\$ 5,894,000	
FFY 2025 Base - Required Estimate	\$ 8,796,200	
FFY 2025 Base - Optional Estimate	Up to \$ 8,796,200	
FFY 2025 General Supplemental Estimate	\$ 33,463,080	
FFY 2025 Emerging Contaminant Estimate	\$ 5,894,000	
Reduction of Amount for Planned Awards	\$ (20,532,622)	
Anticipated Additional Subsidization Available for FFY 2026 CWSRF IUP Projects	\$ 152,986,961	
Anticipated Direct Loan Closings between 1/1/25 and 9/30/25	\$ 147,831,455	
Anticipated Grants Awarded between 1/1/25 and 9/30/25	\$ 20,532,622	
Anticipated Loan Funds Available for FFY 2026 CWSRF IUP Projects	\$ 495,748,246	
Total Estimated Uses		\$ 1,772,491,485
* A state match bond sale is anticipated to meet state match funding requirements. ** A revenue bond sale is anticipated to fund projects on the fundable list. *** See Appendix 4 for more information.		

Loan and Grant Commitments 1/1/25 through 9/30/25	Loan	Grant	Total
Appleton City - Funded 07/21/2025	\$ 1,497,000	\$ 2,245,223	\$ 3,742,223
Braymer - Funded 10/16/2025	\$ 1,188,596	\$ 1,782,894	\$ 2,971,490
Clever - Funded 04/28/2025	\$ 3,500,000	\$ -	\$ 3,500,000
EIERA (Energy Infrastructure Bank) - Funded 05/13/2025	\$ 2,500,000	\$ -	\$ 2,500,000
Gravois Arms SD (Phase VI) - Funded 09/05/2025	\$ 3,376,000	\$ 3,000,000	\$ 6,376,000
Jasper - Funded 09/26/2025	\$ 538,000	\$ 624,000	\$ 1,162,000
Kearney - IMPG - Funded 03/24/2025	\$ -	\$ 80,000	\$ 80,000
La Monte - Funded 09/24/2025	\$ 1,189,423	\$ 1,784,069	\$ 2,973,492
Little Blue Valley Sewer District (Middle Big Creek - WWTF) - Funded 07/30/2025	\$ 93,050,000	\$ -	\$ 93,050,000
Lockwood - P&D Loan - Funded 09/05/2025	\$ 390,000	\$ -	\$ 390,000
Maryville - IMPG - Funded 01/31/2025	\$ -	\$ 80,000	\$ 80,000
Moberly (Rt JJ) - RIG Amendment	\$ -	\$ 2,150,400	\$ 2,150,400
Monett - Funded 09/24/2025	\$ 4,598,936	\$ -	\$ 4,598,936
Mountain View - Funded 09/25/2025	\$ 3,091,500	\$ 3,500,000	\$ 6,591,500
MSD (Phase X I/I) - Funded 09/24/2025	\$ 8,500,000	\$ 1,500,000	\$ 10,000,000
New Florence - Funded 09/25/2025	\$ 567,000	\$ 755,865	\$ 1,322,865
Queen City - Funded 09/29/2025	\$ 717,000	\$ 1,075,226	\$ 1,792,226
Unionville - Funded 09/29/2025	\$ 718,000	\$ 1,010,445	\$ 1,728,445
Urbana - P&D Loan - Funded 06/24/2025	\$ 410,000	\$ -	\$ 410,000
Warrensburg - Funded 04/23/2025	\$ 22,000,000	\$ -	\$ 22,000,000
Engineering Report Grants	\$ -	\$ 944,500	\$ 944,500
Total Commitments 1/1/25 through 9/30/25	147,831,455	20,532,622	168,364,077

List of Fiscal Year 2026 Applicants

	Applicant	Disadvantaged/ Affordability	FFY 2021 - 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	CWSRF Loan	Financial Assistance Request
	Belton (Olson Acres) - RIG Design/Construction						\$ 2,146,008
	Benton			\$ 1,500,000		\$ 3,702,126	\$ 5,202,126
	Benton City	A	\$ 437,850			\$ 291,900	\$ 729,750
	Billings	D/A		\$ 3,500,000		\$ 1,917,200	\$ 5,417,200
	Billings P&D Loan	D/A				\$ 832,800	\$ 832,800
C	Blue Springs (Sni-a-Bar)***						\$ 60,279,000
C	Boone County Commission (Phenora North Coll System)			\$ 244,078		\$ 162,720	\$ 406,798
C	Boone County RSD (Highfield Acres)			\$ 160,968		\$ 107,312	\$ 268,280
	Boone County RSD (Richardson Acres/Brown Station)		\$ 1,000,000			\$ 1,366,000	\$ 2,366,000
	Bourbon		\$ 1,500,000			\$ 1,500,000	\$ 3,000,000
C	Branson West	A		\$ 2,000,000		\$ 5,717,769	\$ 7,717,769
	Buckner*			\$ 1,500,000		\$ 4,909,960	\$ 7,183,200
	Buckner P&D Loan					\$ 1,090,040	\$ 1,090,040
C	Bunceton	A		\$ 1,680,244		\$ 1,120,164	\$ 2,800,408
C	Callaway County Sewer District			\$ 840,000		\$ 1,503,458	\$ 2,343,458
	Carthage - EC (PFAS)				\$ 256,250	\$ -	\$ 256,250
	Center	A	\$ 1,113,386			\$ 742,257	\$ 1,855,643
C	Clarksburg	A		\$ 1,552,355		\$ 1,034,904	\$ 2,587,259
C	Clarksville	A	\$ 315,824	\$ 360,237		\$ 451,000	\$ 1,127,061
	Deer Run Reorganized Sewer District	D/A	\$ 1,479,942			\$ 774,228	\$ 2,254,170
	Deer Run Reorganized Sewer District P&D Loan	D/A				\$ 212,400	\$ 212,400
	Delta	A					\$ 4,618,968
	Diamond		\$ 1,334,934			\$ 889,956	\$ 2,224,890
	Dixon	D/A		\$ 3,127,275		\$ 2,084,850	\$ 5,212,125
C	Drexel*	A	\$ 750,000			\$ 500,000	\$ 2,679,656
	Eagleville	A		\$ 763,891		\$ 509,260	\$ 1,273,151
C	East Lynne	A		\$ 1,373,885		\$ 672,527	\$ 2,046,412
C	East Lynne P&D Loan	A				\$ 243,396	\$ 243,396
C	EIERA (Energy Infrastructure Bank)					\$ 2,500,000	\$ 2,500,000
	Eminence	A		\$ 3,500,000		\$ 4,320,415	\$ 7,820,415
	Eminence P&D Loan	A				\$ 624,000	\$ 624,000
	Fredericktown			\$ 1,500,000		\$ 3,596,675	\$ 5,096,675
C	Freeburg	A		\$ 2,259,594		\$ 1,506,396	\$ 3,765,990
	Fulton*		\$ 1,500,000			\$ 4,314,051	\$ 6,000,000

	Applicant	Disadvantaged/ Affordability	FFY 2021 - 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	CWSRF Loan	Financial Assistance Request
	Hermann		\$ 1,500,000			\$ 1,198,440	\$ 2,698,440
	Hermann P&D Loan					\$ 286,560	\$ 286,560
C	Higginsville (Pump Station)*			\$ 1,000,000		\$ 850,000	\$ 4,191,440
	Huntsville (1A)					\$ 3,260,189	\$ 3,260,189
	Huntsville (1B)			\$ 1,000,000		\$ 2,981,174	\$ 3,981,174
	Iberia	A		\$ 3,500,000		\$ 3,907,833	\$ 7,407,833
	Jackson					\$ 10,100,000	\$ 10,100,000
	Jamesport	A	\$ 1,372,304			\$ 666,169	\$ 2,038,473
	Jamesport P&D Loan	A				\$ 248,700	\$ 248,700
C	Jefferson City (Basin 10)					\$ 8,511,433	\$ 8,511,433
C	Johnson County PWSD 3*			\$ 1,500,000		\$ 4,343,520	\$ 8,002,410
C	Johnson County PWSD 3 P&D Loan					\$ 656,480	\$ 656,480
C	Kansas City (Blue River Grit)***					\$ 100,000,000	\$ 100,000,000
C	Kansas City (Todd Creek)					\$ 100,000,000	\$ 100,000,000
	Knox County PWSD No. 1	A		\$ 1,288,425		\$ 858,950	\$ 2,147,375
	Lancaster	D/A		\$ 1,309,950		\$ 729,300	\$ 2,039,250
	Lancaster P&D Loan	D/A				\$ 144,000	\$ 144,000
	Laurie	A		\$ 1,453,218		\$ 968,812	\$ 2,422,030
	Lexington*					\$ 6,373,100	\$ 8,067,600
	Lexington P&D Loan					\$ 1,626,900	\$ 1,626,900
	Licking	D/A		\$ 1,957,939		\$ 1,305,292	\$ 3,263,231
	Linn (Lee Mar Hills) - RIG Design/Construction		\$ 1,646,720			\$ -	\$ 1,646,720
	Little Blue Valley Sewer District (Middle Big Creek-Metering)					\$ 6,493,000	\$ 6,493,000
C	Lockwood	A		\$ 2,000,000		\$ 1,055,006	\$ 3,055,006
	Memphis*	A		\$ 3,500,000		\$ 4,384,525	\$ 7,974,244
C	Moberly (Heritage Hills Golf Course)	A		\$ 422,776		\$ 281,850	\$ 704,626
	Moberly - IMPG	A	\$ 100,000			\$ -	\$ 100,000
	Moberly - (Cario-Jacksonville) - RIG Facility Plan		\$ 62,500			\$ -	\$ 62,500
	Moberly (Northwest Lift Station)	A		\$ 3,010,032		\$ 2,006,688	\$ 5,016,720
C	Mokane			\$ 1,115,800		\$ 1,323,000	\$ 2,438,800
	MSD (Hampton Creek)***					\$ 26,266,000	\$ 26,266,000
	MSD (Mary Ave South)***					\$ 36,763,600	\$ 36,763,600
	MSD (Public I&I Reduction Phase 11)		\$ 1,500,000			\$ 7,520,000	\$ 9,020,000
	Nevada	A		\$ 2,100,000		\$ 1,400,000	\$ 3,500,000
	New Hampton	D/A	\$ 193,215			\$ 75,290	\$ 268,505

	Applicant	Disadvantaged/ Affordability	FFY 2021 - 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	CWSRF Loan	Financial Assistance Request
	New Hampton P&D Loan	D/A				\$ 53,520	\$ 53,520
	Niangua	A	\$ 652,667	\$ 142,377		\$ 386,030	\$ 1,181,074
	Niangua P&D Loan	A				\$ 144,000	\$ 144,000
	Osceola	D/A		\$ 2,850,000		\$ 1,097,920	\$ 3,947,920
	Osceola P&D Loan	D/A				\$ 802,080	\$ 802,080
	Palmyra (WWTF)					\$ 3,361,280	\$ 3,361,280
	Palmyra (I&I) - WQIG 5			\$ 1,500,000		\$ 4,104,762	\$ 5,604,762
C	Park Hills						\$ 42,457,274
	Park Hills - IMPG			\$ 80,000		\$ -	\$ 80,000
	Parma	D/A					\$ 4,498,298
C	Piedmont	A		\$ 2,627,789		\$ 1,751,859	\$ 4,379,648
C	Pilot Grove	A		\$ 2,760,000		\$ 1,840,000	\$ 4,600,000
	Platte City***					\$ 15,922,224	\$ 15,922,224
C	Plattsburg	A		\$ 3,500,000		\$ 2,856,000	\$ 6,356,000
C	Princeton*					\$ 470,760	\$ 2,653,025
C	Princeton P&D Loan					\$ 624,240	\$ 624,240
C	Purdy	A		\$ 1,192,153		\$ 593,169	\$ 1,785,322
C	Purdy P&D Loan	A				\$ 201,600	\$ 201,600
C	Ralls Co. PWSD 1					\$ 356,700	\$ 356,700
C	Rich Hill	A		\$ 2,280,000		\$ 1,520,000	\$ 3,800,000
	Rocky Mount Sewer District			\$ 1,500,000		\$ 3,189,725	\$ 4,689,725
	Salem	A		\$ 2,940,600		\$ 1,960,400	\$ 4,901,000
	Salem - EC (PFAS)				\$ 792,327	\$ -	\$ 792,327
	Sedalia*		\$ 1,500,000			\$ 54,000,000	\$ 55,500,000
	Sedalia P&D Loan					\$ 6,000,000	\$ 6,000,000
C	Sedalia*** - EC (PFAS)				\$ 3,549,000	\$ -	\$ 3,549,000
C	Springfield*** - EC (PFAS)				\$ 4,261,000	\$ -	\$ 4,261,000
	Springfield (Group 8 I&I - CIPP Lining)	A		\$ 3,420,000		\$ 2,280,000	\$ 5,700,000
C	St. Clair (Paradise) - RIG Design/Construction						\$ 1,000,000
	St. Mary	A					\$ 8,188,098
	Sunrise Beach	A		\$ 1,818,900		\$ 1,212,600	\$ 3,031,500
C	Urbana	A		\$ 1,877,718		\$ 834,812	\$ 2,712,530
	Walker	A		\$ 1,870,008		\$ 796,672	\$ 2,666,680
	Walker P&D Loan	A				\$ 450,000	\$ 450,000
C	Warrensburg - EC				\$ 4,653,660	\$ -	\$ 4,653,660
C	Winona**	A	\$ 2,000,000			\$ 2,818,318	\$ 4,818,318
C	Winona P&D Loan	A				\$ 336,000	\$ 336,000

	Applicant	Disadvantaged/ Affordability	FFY 2021 - 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	CWSRF Loan	Financial Assistance Request
	Engineering Report Grants		\$ 1,100,000				\$ 1,100,000
	Onsite Wastewater System Grant		\$ 3,000,000				\$ 3,000,000
	Regionalization Incentive Grant		\$ 5,042,728				\$ 5,042,728
	Technical Assistance Grant		\$ 3,124,860				\$ 3,124,860
	Equivalency Grants		\$ 8,448,300				\$ 8,448,300
	Total Projects		\$ 40,675,230	\$ 81,380,212	\$ 13,512,237	\$ 495,748,246	\$ 765,359,230

C = Carried over from the last Intended Use Plan

A = Affordability

D = Disadvantaged

Allocation of Available Funds - Base, General Supplemental and Emerging Contaminant

The inclusion of a project on the fundable list is not a guarantee of funding. Other factors, such as timely progress, compliance with program requirements, and funding availability, may impact project funding.

	Loans				
	40% Small and Non- Metropolitan Areas & Districts ⁽⁴⁾	30% Large Metropolitan Areas & Districts ⁽⁵⁾	15% Combined Sewer Overflow	15% Department Initiatives	Total
Allocation of Available Loan Funds	\$ 198,299,299	\$ 148,724,474	\$ 74,362,236	\$ 74,362,237	\$ 495,748,246
Transfers	\$ 11,332,636		\$ (11,332,636)		\$ -
Transfers	\$ 10,786,711	\$ 61,075,526		\$ (71,862,237)	\$ -
Transfers					\$ -
Total Funding Assistance Planned⁽²⁾	\$ 220,418,646	\$ 209,800,000	\$ 63,029,600	\$ 2,500,000	\$ 495,748,246
Total Loans on Fundable List⁽¹⁾	\$ 220,418,646	\$ 209,800,000	\$ 63,029,600	\$ 2,500,000	\$ 495,748,246
Balance Available after Loans Funded⁽³⁾	\$ -	\$ -	\$ -	\$ -	\$ -

	Additional Subsidization				
	Small and Non- Metropolitan Areas & Districts ⁽⁴⁾	Large Metropolitan Areas & Districts ⁽⁵⁾	Combined Sewer Overflow	Department Initiatives	Total
Allocation of Available Additional Subsidization Funds:	\$ 104,881,571	\$ 13,405,901	\$ -	\$ 34,699,489	\$ 152,986,961
Affordability Grants (AG) ⁽¹⁾	\$ 59,379,264	\$ 2,000,000			\$ 61,379,264
Engineering Report Grants (ERG) ^(2&6)	\$ 1,100,000				\$ 1,100,000
Water Quality Incentive Grants (WQIG) ⁽¹⁾	\$ 35,151,070	\$ 2,920,000			\$ 38,071,070
Regionalization Incentive Grants (RIG) ^(1&7)				\$ 5,042,728	\$ 5,042,728
Technical Assistance Grant (TAG) ⁽⁶⁾				\$ 3,124,860	\$ 3,124,860
Integrated Management Plan Grant (IMPG) ^(1&6)				\$ 180,000	\$ 180,000
Equivalency Grant ⁽⁶⁾				\$ 8,448,300	\$ 8,448,300
Onsite Wastewater Treatment System Grant ⁽⁶⁾				\$ 3,000,000	\$ 3,000,000
Emerging Contaminants ^(1&6)	\$ 9,251,237	\$ 4,261,000			\$ 13,512,237
Unallocated Additional Subsidization					\$ -
Transfers					\$ -
Total Funding Assistance Planned⁽²⁾	\$ 104,881,571	\$ 9,181,000	\$ -	\$ 19,795,888	\$ 133,858,459
Total Additional Subsidization on Fundable List⁽¹⁾	\$ 103,781,571	\$ 9,181,000	\$ -	\$ 1,889,220	\$ 114,851,791
Balance Available after Additional Subsidization Funded^(3,6&7)	\$ 1,100,000	\$ 4,224,901	\$ -	\$ 32,810,269	\$ 38,135,170

(1) From the Project Lists on the subsequent pages.

(2) Funding Assistance Planned = Allocation + Transfers.

(3) Balances may be shifted to other categories to fund projects that are ready to proceed.

(4) Systems serving fewer than 75,000 people.

(5) Systems serving 75,000 or more people.

(6) Reserved for future grant offerings.

(7) Committed use of funds not yet allocated.

CWSRF Fiscal Year 2026 Project Priority Lists

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
<i>Note: An explanation of the abbreviations and codes appears at the end of the project lists.</i>										
FUNDABLE LIST (Debt instrument secured and facility plan submitted; fundable if funds become available)										
TOTAL AVAILABLE FUNDS							\$ 495,748,246	\$ 152,986,961		
Small and Non-Metropolitan Areas and Districts (Systems serving fewer than 75,000 people)							\$ 220,418,646	\$ 104,881,571		
C	145	Branson West - AG	C295958-01	Coll, FM, PS, NPDES, Impr, Exp; IVA	1,200	\$ 7,717,769	\$ 5,717,769	\$ 2,000,000	MO-0119997	26-2
C	130	Purdy Ω - AG	C295947-01	I/I; IIIA	1,374	\$ 1,785,322	\$ 593,169	\$ 1,192,153	Multiple	26-3
C	130	Purdy P&D Loan	C295947-01A	PD	1,374	\$ 201,600	\$ 201,600	\$ -	Multiple	26-1
C	120	Bunceton - AG	C295944-01	I/I, FM; IIIA	298	\$ 2,800,408	\$ 1,120,164	\$ 1,680,244	MO-0055981	26-2
C	120	Sedalia*** - EC (PFAS)	C295954-02	TP, Det; II	25,000	\$ 3,549,000	\$ -	\$ 3,549,000	Multiple	26-2
C	115	Freeburg - AG, WQIG 5	C295922-01	NPDES, TP, I/I; IIA, IIIA	387	\$ 3,765,990	\$ 1,506,396	\$ 2,259,594	MO-0058220	27-2
C	115	Winona** Ω - AG	C295483-01	Coll, NPDES, TP, Rehab, Exp, I/I; I, II, IVA	810	\$ 4,818,318	\$ 2,818,318	\$ 2,000,000	MO-0100714	26-4
C	115	Winona P&D Loan	C295483-01A	PD	810	\$ 336,000	\$ 336,000	\$ -	MO-0100714	26-1
C	110	Urbana Ω - AG	C295834-01	TP, Impr, I/I; II, IIIA	452	\$ 2,712,530	\$ 834,812	\$ 1,877,718	MO-0095176	26-3
C	105	Moberly (Heritage Hills Golf Course) - AG	C295648-03	Coll, PS, FM, Exp; IVA	13,710	\$ 704,626	\$ 281,850	\$ 422,776	MO-0095605	26-1
C	100	Higginsville (Pump Station)* - WQIG 6	C295878-02	Coll, FM, PS, NPDES; IVA	4,776	\$ 4,191,440	\$ 850,000	\$ 1,000,000	Multiple	26-3
C	95	Lockwood Ω - AG	C295842-01	Impr, PS, TP, NPDES; II	960	\$ 3,055,006	\$ 1,055,006	\$ 2,000,000	MO-0030473	26-2
C	95	Pilot Grove - AG, WQIG 5	C295940-01	I/I, Rehab; IIIB	666	\$ 4,600,000	\$ 1,840,000	\$ 2,760,000	Multiple	26-1
C	90	Callaway County Sewer District - WQIG 6	C295941-01	Coll, FM, PS; IVA, IVB	200	\$ 2,343,458	\$ 1,503,458	\$ 840,000	Multiple	26-3
C	90	Clarksville - AG	C295861-01	NPDES, Impr, Exp; I	472	\$ 1,127,061	\$ 451,000	\$ 676,061	MO-0039632	26-1
C	90	Jefferson City (Basin 10)	C295876-02	Coll, FM, PS; IIIB	3,000	\$ 8,511,433	\$ 8,511,433	\$ -	MO-0094846	26-1
C	90	Mokane - WQIG 2	C295901-01	Coll, FM, NPDES, TP, Impr; II, IIIB, IIA	329	\$ 2,438,800	\$ 1,323,000	\$ 1,115,800	MO-0106275	27-1

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
C	85	Clarksburg - AG	C295863-01	Coll, NPDES, TP, Rehab, Impr, I/I, Exp; II, IIIA, IIIB	293	\$ 2,587,259	\$ 1,034,904	\$ 1,552,355	MO-0055131	26-1
C	85	Johnson County PWSD 3* Ω - WQIG 2	C295943-01	NPDES, TP, Exp, Impr; II	464	\$ 8,002,410	\$ 4,343,520	\$ 1,500,000	MO-0137600	26-4
C	85	Johnson County PWSD 3 P&D Loan	C295943-01A	PD	464	\$ 656,480	\$ 656,480	\$ -	MO-0137600	25-4
C	80	Boone County Commission (Phenora North) - WQIG 6	C295299-04	Coll, I/I, Exp, Impr; IIIA, IVB	102	\$ 406,798	\$ 162,720	\$ 244,078	Multiple	26-2
C	80	East Lynne Ω - AG	C295695-02	NPDES, Exp, Impr; II	203	\$ 2,046,412	\$ 672,527	\$ 1,373,885	MO-0099961	26-4
C	80	East Lynne P&D Loan	C295695-02A	PD	203	\$ 243,396	\$ 243,396	\$ -	MO-0099961	26-2
C	80	Princeton* Ω	C295945-01	Coll, Rehab, Impr, I/I; IIIA, IIIB	1,264	\$ 2,653,025	\$ 470,760	\$ -	MO-0028762	27-1
C	80	Princeton P&D Loan	C295945-01A	PD	1,264	\$ 624,240	\$ 624,240	\$ -	MO-0028762	26-1
C	80	Rich Hill - AG, WQIG 2	C295370-02	Coll, NPDES, TP, Rehab, Impr; IIIA, II	1,402	\$ 3,800,000	\$ 1,520,000	\$ 2,280,000	MO-0092517	26-4
C	75	Boone County RSD (Highfield Acres) - WQIG 6	C295375-29	Int; IVB	290	\$ 268,280	\$ 107,312	\$ 160,968	MO-0053376 MO-0097837	26-4
C	70	Piedmont - AG, WQIG 5	C295921-01	Coll, Impr; I/I, IIIA, IIIB	2,739	\$ 4,379,648	\$ 1,751,859	\$ 2,627,789	MO-0047341	26-4
C	70	Plattsburg - AG, WQIG 5	C295949-01	I/I, Rehab; IIIA	2,284	\$ 6,356,000	\$ 2,856,000	\$ 3,500,000	MO-0030805	26-2
C	65	Ralls Co. PWSD 1	C295909-01	TP, Rehab, FM, PS; I	82	\$ 356,700	\$ 356,700	\$ -	MO-0122564	26-1
C	60	Drexel* - AG	C295304-02	I/I, Rehab; IIIA, IIIB	983	\$ 2,679,656	\$ 500,000	\$ 750,000	MO-0023655	26-4
C	35	Warrensburg - EC	C295946-02	NPDES, Impr, Exp; VI-A	19,458	\$ 4,653,660	\$ -	\$ 4,653,660	MO-R04C033	26-2
	150	Laurie - AG	C295898-01	PS, NPDES, TP, Impr; II, IIIB	992	\$ 2,422,030	\$ 968,812	\$ 1,453,218	MO-0127906	26-3
	145	Sunrise Beach - AG	C295877-02	TP, Rehab, Exp.; I	463	\$ 3,031,500	\$ 1,212,600	\$ 1,818,900	MO-0139131 MO-0137278	26-4
	140	Billings Ω - AG, WQIG 5	C295904-01	Coll, PS, NPDES, TP, Rehab, Impr, I/I; II, IIIA, IIIB	899	\$ 5,417,200	\$ 1,917,200	\$ 3,500,000	MO-0042480	26-4

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
	140	Billings - P&D Loan	C295904-01A	PD	899	\$ 832,800	\$ 832,800	\$ -	MO-0042480	26-3
	140	Osceola Ω - AG, WQIG 5	C295962-01	Coll, PS, NPDES, TP, Rehab, Impr, I/I; II, IIIA, IIIB	955	\$ 3,947,920	\$ 1,097,920	\$ 2,850,000	MO-0093548	26-4
	140	Osceola - P&D Loan	C295962-01A	PD	955	\$ 802,080	\$ 802,080	\$ -	MO-0093548	26-1
	130	Licking - AG	C295928-01	Coll, TP, Rehab; II	2,816	\$ 3,263,231	\$ 1,305,292	\$ 1,957,939	MO-0040118	26-3
	130	Rocky Mount Sewer District (Phase IV) - WQIG 7	C295203-03	Coll, FM, PS, NPDES, TP, Exp; II, IVA	105	\$ 4,689,725	\$ 3,189,725	\$ 1,500,000	MO-0136719	27-1
	120	Lancaster Ω - AG	C295804-01	Coll, NPDES, TP, Impr, I/I; II, IIIA, IIIB	618	\$ 2,039,250	\$ 729,300	\$ 1,309,950	MO-0039691	26-3
	120	Lancaster - P&D Loan	C295804-01A	PD	618	\$ 144,000	\$ 144,000	\$ -	MO-0039691	26-3
	118	Eminence Ω - AG, WQIG 5	C295965-01	Coll, PS, NPDES, TP, Rehab, Impr, I/I; I, IIIA	456	\$ 7,820,415	\$ 4,320,415	\$ 3,500,000	MO-0055328	27-2
	118	Eminence - P&D Loan	C295965-01A	PD	456	\$ 624,000	\$ 624,000	\$ -	MO-0055328	26-2
	115	Salem - AG, WQIG 2	C295924-01	PS, NPDES, TP, Impr; II	4,673	\$ 4,901,000	\$ 1,960,400	\$ 2,940,600	MO-0021768	26-2
	115	Sedalia* Ω - WQIG 2	C295954-01	NPDES, TP, Impr, Exp; II	25,000	\$ 55,500,000	\$ 54,000,000	\$ 1,500,000	MO-0023027 MO-0023019	26-4
	115	Sedaila - P&D Loan	C295954-01A	PD	25,000	\$ 6,000,000	\$ 6,000,000	\$ -	MO-0023027 MO-0023019	26-4
	110	Walker Ω - AG	C295936-01	Impr, NPDES, PS, TP; I, II	343	\$ 2,666,680	\$ 796,672	\$ 1,870,008	MO-0103942	26-3
	110	Walker P&D Loan	C295936-01A	PD	343	\$ 450,000	\$ 450,000	\$ -	MO-0103942	26-1
	105	Dixon - AG	C295929-01	PS, NPDES, TP, Rehab, Impr; I, II	1,267	\$ 5,212,125	\$ 2,084,850	\$ 3,127,275	MO-0100129	26-2
	105	Eagleville - AG	C295868-01	Coll, TP, Impr, I/I; II, IIIA	350	\$ 1,273,151	\$ 509,260	\$ 763,891	MO-0113930	26-3
	105	Hermann Ω - WQIG 5	C295968-01	Coll, FM, PS, NPDES, TP, Rehab, Impr, I/I; I, IIIA, V	2,550	\$ 2,698,440	\$ 1,198,440	\$ 1,500,000	MO0116009	27-2
	105	Hermann - P&D Loan	C295968-01A	PD	2,550	\$ 286,560	\$ 286,560	\$ -	MO0116009	26-2
	100	Bourbon - WQIG 5	C295893-01	Coll, NPDES, TP, Rehab, Impr, I/I; I, IIIA	1,694	\$ 3,000,000	\$ 1,500,000	\$ 1,500,000	MO-0094765	26-3

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
	95	Benton City - AG	C295074-01	PS, FM, Impr, TP, NPDES; II	112	\$ 729,750	\$ 291,900	\$ 437,850	MO-0103021	26-2
	95	Iberia - AG, WQIG 2	C295864-01	TP, I/I, Impr, NPDES, Rehab, FM, PS, Coll; II, IIIA	727	\$ 7,407,833	\$ 3,907,833	\$ 3,500,000	MO-0101273	26-1
	90	Boone County RSD (Richardson Acres) - WQIG 6	C295375-30	Coll, FM, PS, I/I, Exp; IVA	145	\$ 2,366,000	\$ 1,366,000	\$ 1,000,000	Multiple	26-4
	90	Buckner* Ω - WQIG 2	C295910-01	NPDES, TP, Rehab, Impr; II	2,917	\$ 7,183,200	\$ 4,909,960	\$ 1,500,000	MO-0098094	27-2
	90	Buckner - P&D Loan	C295910-01A	PD	2,917	\$ 1,090,040	\$ 1,090,040	\$ -	MO-0098094	26-2
	90	Memphis* - AG, WQIG 5	C295889-01	Coll, NPDES, TP, Rehab, Impr, I/I; II, IIIA	1,860	\$ 7,974,244	\$ 4,384,525	\$ 3,500,000	MO-0041173	26-4
	90	Moberly (Northwest Lift Station) - AG, WQIG 4	C295648-04	Coll, FM, PS; IIIB, IVA	13,634	\$ 5,016,720	\$ 2,006,688	\$ 3,010,032	MO-0117960	26-2
	88	Deer Run Reorganized Sewer District Ω - AG	C295931-01	Coll, FM, PS, Exp; IIIB, IVA	45	\$ 2,254,170	\$ 774,228	\$ 1,479,942	Satellite System	27-1
	88	Deer Run Reorganized Sewer District - P&D Loan	C295931-01A	PD	45	\$ 212,400	\$ 212,400	\$ -	Satellite System	26-2
	85	Diamond - WQIG 5	C295906-01	Coll, FM, Int, PS, NPDES, TP, Rehab, Impr, I/I; I, IIIA, IIIB	911	\$ 2,224,890	\$ 889,956	\$ 1,334,934	MO-0042013	26-1
	85	Fredericktown - WQIG 5	C295306-02	Int, Impr, I/I; IIIA, IVB	4,464	\$ 5,096,675	\$ 3,596,675	\$ 1,500,000	MO-0028690	27-4
	85	Fulton* -WQIG 2	C295963-01	NPDES, TP, Impr; II	12,611	\$ 6,000,000	\$ 4,314,051	\$ 1,500,000	MO0103331	26-1
	85	Jamesport Ω - AG	C295971-01	Coll, PS, NPDES, TP, Rehab, Impr, I/I; II, IIIA, IIIB	628	\$ 2,038,473	\$ 666,169	\$ 1,372,304	MO-0087149	26-4
	85	Jamesport - P&D Loan	C295971-01A	PD	628	\$ 248,700	\$ 248,700	\$ -	MO-0087149	26-2
	85	New Hampton Ω - AG	C295933-01	PS, NPDES, TP, Rehab, Impr; II	302	\$ 268,505	\$ 75,290	\$ 193,215	MO-0114685	26-4
	85	New Hampton - P&D Loan	C295933-01A	PD	302	\$ 53,520	\$ 53,520	\$ -	MO-0114685	26-2
	80	Lexington* Ω	C295911-01	NPDES, TP, Rehab, Impr; II	4,602	\$ 8,067,600	\$ 6,373,100	\$ -	MO-0025216	27-1
	80	Lexington - P&D Loan	C295911-01A	PD	4,602	\$ 1,626,900	\$ 1,626,900	\$ -	MO-0025216	26-1

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
	80	Nevada - AG, WQIG 5	C295970-01	Coll, PS, Rehab, I/I; IIIB	7,998	\$ 3,500,000	\$ 1,400,000	\$ 2,100,000	MO-0089109	27-2
	80	Platte City***	C295905-02	NPDES, TP, Impr; I, II	4,793	\$ 15,922,224	\$ 15,922,224	\$ -	MO-0026298	27-1
	75	Center - AG	C295817-01	Coll, Rehab, I/I; IIIA	469	\$ 1,855,643	\$ 742,257	\$ 1,113,386	MO-0107719	26-3
	75	Knox County Public Water Supply District No. 1 - AG	C295934-01	FM, NPDES, TP; I	373	\$ 2,147,375	\$ 858,950	\$ 1,288,425	MO-0115894 MO-0045811	26-4
	73	Carthage - EC (PFAS)	C290028-01	Coll; II	15,222	\$ 256,250	\$ -	\$ 256,250	MO-0039136	27-1
	70	Benton - WQIG 5	C295925-01	Coll, NPDES, TP, Rehab, Impr, I/I; I, IIIA, IIIB	832	\$ 5,202,126	\$ 3,702,126	\$ 1,500,000	MO-0055182	26-2
	70	Huntsville (1A)	C295848-01	Coll, Rehab, I/I; IIIA & IIIB	1,806	\$ 3,260,189	\$ 3,260,189	\$ -	MO-0040827 MO-0040819	26-1
	70	Huntsville (1B) - WQIG 5	C295848-02	Coll, PS, Rehab, Impr, I/I; IIIA, IIIB, IVB	1,806	\$ 3,981,174	\$ 2,981,174	\$ 1,000,000	MO-0040827 MO-0040819	26-4
	70	Palmyra (I&I) - WQIG 5	C295913-02	Coll, Rehab, Impr, I/I; IIIA, IIIB	3,620	\$ 5,604,762	\$ 4,104,762	\$ 1,500,000	MO-0099457	26-3
	70	Niangua Ω - AG	C295882-01	PS, NPDES, TP, Rehab, Impr; I, II	495	\$ 1,181,074	\$ 386,030	\$ 795,044	MO-0095109	27-2
	70	Niangua - P&D Loan	C295882-01A	PD	495	\$ 144,000	\$ 144,000	\$ -	MO-0095109	26-1
	65	Palmyra (WWTF)	C295913-01	TP, Rehab, Impr; I	3,620	\$ 3,361,280	\$ 3,361,280	\$ -	MO-0099457	26-1
	55	Jackson	C295839-01	NPDES, TP, Rehab, Impr; II	15,532	\$ 10,100,000	\$ 10,100,000	\$ -	MO-0022853	26-1
	55	Little Blue Valley Sewer District (Middle Big Creek - Metering)	C295439-06	Coll, Impr; IIIB	34,274	\$ 6,493,000	\$ 6,493,000	\$ -	MO-0058629	26-4
	45	Salem - EC (PFAS)	C290139-01	TP, Det; II	4,673	\$ 792,327	\$ -	\$ 792,327	MO-0021768	27-3
Small and Non-Metropolitan Areas and Districts Total						\$ 335,055,876	\$ 220,418,646	\$ 103,781,571		
Balance							\$ -	\$ 1,100,000		
Large Metropolitan Areas and Districts (Systems serving 75,000 or more people)							\$ 209,800,000	\$ 13,405,901		
C	110	Kansas City (Blue River Grit)***	C295840-03	NPDES, TP, Impr; I, II	517,000	\$ 100,000,000	\$ 100,000,000	\$ -	MO-0024911	26-1

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
C	105	Kansas City (Todd Creek)	C295840-02	TP, Impr, NPDES; I, II	9,091	\$ 100,000,000	\$ 100,000,000	\$ -	MO-0024961	26-1
C	88	Springfield*** - EC (PFAS)	C295859-05	TP, Impr; VIIJ	600,000	\$ 4,261,000	\$ -	\$ 4,261,000	MO-0103039	26-2
	150	Springfield (Group 8 I&I - CIPP Lining) - AG, WQIG 5	C295859-04	Coll, Rehab, I/I; IIIA	5,673	\$ 5,700,000	\$ 2,280,000	\$ 3,420,000	MO-0049522 MO-0103039	26-3
	140	MSD (Public I&I Reduction Phase 11)- WQIG 5	C295023-46	Coll, Rehab, I/I; IIIA	996,179	\$ 9,020,000	\$ 7,520,000	\$ 1,500,000	Multiple	26-4
Large Metropolitan Areas and Districts Total						\$ 218,981,000	\$ 209,800,000	\$ 9,181,000		
Balance							\$ -	\$ 4,224,901		
Combined Sewer Overflow							\$ 63,029,600	\$ -		
	100	MSD (Hampton Creek)***	C295961-01	CSO; V	996,179	\$ 26,266,000	\$ 26,266,000	\$ -	MO-0025151	27-4
	95	MSD (Mary Ave South)***	C295961-02	CSO; V	996,179	\$ 36,763,600	\$ 36,763,600	\$ -	MO-0025151	26-4
Combined Sewer Overflow Total						\$ 63,029,600	\$ 63,029,600	\$ -		
Balance							\$ -	\$ -		
Department Initiatives (includes Regionalization Incentive Grants)							\$ 2,500,000	\$ 34,699,489		
C	N/A	EIERA (Energy Infrastructure Bank)	C295937-03	NP	N/A	\$ 2,500,000	\$ 2,500,000	\$ -	N/A	26-4
	N/A	Moberly - IMPG	C295854-04	TP, I/I, CSO; I, IIIA, V	13,634	\$ 100,000	\$ -	\$ 100,000	Multiple	26-1
	N/A	Park Hills - IMPG	C290962-01-26I	Coll, TP, I/I, Rehab; II, IIIA, IIIB	8,667	\$ 80,000	\$ -	\$ 80,000	Multiple	26-3
	2-90	Moberly (Cairo/Jacksonville) - RIG Facility Plan	C295854-03	Coll, Exp; IVA	13,634	\$ 62,500	\$ -	\$ 62,500	MO-0117412	26-1
	1-110	Linn (Lee Mar Hills) - RIG Design/Construction	C295853-02	Coll, Exp; IVA	1,492	\$ 1,646,720	\$ -	\$ 1,646,720	MO-0051551	26-1
Department Initiatives Total						\$ 4,389,220	\$ 2,500,000	\$ 1,889,220		
Balance							\$ -	\$ 32,810,269		
Total Fundable List Projects							\$ 621,455,696	\$ 495,748,246	\$ 114,851,791	
Balance of Fundable List							\$ -	\$ 38,135,170		

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
FUNDABLE CONTINGENCY LIST (Debt instrument secured and facility plan submitted; fundable if funds become available)										
Total Fundable Contingency Projects						\$ -	\$ -	\$ -		
CONTINGENCY LIST										
Contingency List (Small and Non-Metropolitan Areas and Districts, Large Metropolitan Areas and Districts, and Combined Sewer Overflow) Debt instrument not yet secured/submitted										
C	110	Park Hills	C295942-01	Coll, TP, I/I, Rehab; II, IIIA, IIIB	8,653	\$ 42,457,274			MO-0103560	
Total Contingency Projects						\$ 42,457,274				
Contingency List (Department Initiatives, includes Regionalization Incentive Grants) Facility Plan submitted but service agreement not yet secured										
C	115	St. Clair (Paradise MHP) - RIG Design/Construction	C295482-02	Coll, FM, Exp, PS; IVA	9,576	\$ 1,000,000			MO-0081485	
	1-115	Belton (Olson Acres) - RIG Design/Construction	C295938-01	Coll, Int, NPDES; IVA, IVB	111	\$ 2,146,008			MO-0117960	
Total Department Initiatives Contingency Projects						\$ 3,146,008				
Total Contingency List Projects						\$ 45,603,282				
PLANNING LIST <i>Note: Information will be added to the shaded columns when the project moves to the contingency or fundable list.</i> (Debt instrument and facility plan not yet secured/submitted)										
	120	Parma	C295960-01	NPDES, Coll, TP, I/I; I, IIIA, IIIB	552	\$ 4,498,298			MO0039900	
	70	Delta	C295967-01	TP, Rehab, I/I; I, IIIA	488	\$ 4,618,968			MO-0052141	
	70	St. Mary	C295966-01	Coll, NPDES, TP, Rehab, Exp; IIIB, IVA	255	\$ 8,188,098			MO-0100731	
C	65	Blue Springs (Sni-a-Bar)***	C295957-01	NPDES, TP, Rehab, Impr; II	46,687	\$ 60,279,000			MO-0028886	
Total Planning List Projects						\$ 77,584,364				
Total Balance Remaining after Projects Funded							\$ -	\$38,135,170		

Carryover	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	NPDES #	Est. Financing Schedule FY - Quarter
Grant Type		Description Reference List						Needs Category		
AG		Affordability Grant		C	Carried over from the last Intended Use Plan			I	Secondary Treatment	
WQIG		Water Quality Incentive Grants 1 = flood mitigation 2 = new permit limits 3 = streambank stabilization 4 = green infrastructure/stormwater 5 = inflow and infiltration rehabilitation 6 = sewer extension to eliminate permitted facility 7 = sewer extension to eliminate onsite facilities 8 = renewable energy generation 9 = reuse or recycle water		Coll	Collection			II	Advanced Treatment	
				CSO	Combined Sewer Overflow			IIIA	I/I Correction	
				Det	Detention			IIIB	Sewer Replacement or rehabilitation	
				Exp	Expansion			IVA	New Collection	
				FM	Force Main			IVB	New Interceptors	
				Impr	Improvements			V	CSO	
				Int	Interceptor			VIIB	NPS; Animal	
RIG		Regionalization Incentive Grant		I/I	Inflow/Infiltration			VIID	NPS; Urban	
TAG		Technical Assistance Grant		NPDES	National Pollution Discharge Elimination System			VIIIJ	NPS; Sanitary Landfills	
ERG		Engineering Report Grant		NPS	Non Point Source			VI-A	NPS; Gray Infrastructure	
IMPG		Integrated Management Plan Grant		PS	Pump Station					
OWTSG		Onsite Wastewater Treatment System Grant		Rehab	Rehabilitation					
EG		Equivalency Grant		TP	Treatment Plant					
EC		Emerging Contaminants		PD	Planning and Design					

* Applicant has a maximum debt obligation that the loan amount cannot exceed.

** Ineligible project costs deducted off total project costs.

***Projects identified as Equivalency Projects will be designated as a Federal Funding Accountability and Transparency Act project. Equivalency Projects will be subject to all primary federal SRF requirements, including those federal requirements known as "cross-cutting" requirements. If projects marked as Equivalency Projects are not funded as intended then another project will be deemed as an Equivalency Project.

Ω - Construction Loan paired with a P&D Loan for grant maximums. P&D Loans may be found either on these tables or past IUPs if already funded.

Notes:

Final eligible costs will be determined based on submittals as the project progresses toward loan closing.

Financing schedule shown is for planning purposes only. Final scheduling will be determined as documents are submitted and approvals obtained.

Carryover projects from the FFY 2025 list must reapply by March 1, 2026 to be considered for the FFY 2027 list.

Priority points for RIG projects include two numbers separated by a hyphen. The first number is the RIG category, and the second number is the priority point score calculated through the RIG procedure available in Appendix 9.

Exhibit "B"



MISSOURI DEPARTMENT OF NATURAL RESOURCES

Fiscal Year 2026

(Reporting Year Oct. 1, 2025 – Sept. 30, 2026)

Drinking Water State Revolving Fund Intended Use Plan

**Adopted Oct. 14, 2025
Amended Jan. 13, 2026
Amended April 14, 2026**

**Drinking Water State Revolving Fund
Estimated Sources and Uses of Funds
Base/General Supplemental/Emerging Contaminants/
Lead Service Line Replacement Combined
FFY 2026 Intended Use Plan**

Estimated Sources as of December 31, 2024		
Capitalization Grants (federal portion only)		
FFY 2020 DWSRF Base	\$	3,556,618
FFY 2021 DWSRF Base	\$	13,842,324
FFY 2022 DWSRF Base	\$	8,756,285
FFY 2022 DWSRF General Supplemental	\$	31,720,000
FFY 2022 DWSRF Emerging Contaminant	\$	13,409,000
FFY 2022 DWSRF Lead Service Line	\$	44,735,292
FFY 2023 DWSRF Base	\$	7,594,997
FFY 2023 DWSRF General Supplemental	\$	34,278,000
FFY 2023 DWSRF Emerging Contaminant	\$	12,438,000
FFY 2023 DWSRF Lead Service Line	\$	51,736,000
FFY 2024 DWSRF Base	\$	7,588,000
FFY 2024 DWSRF General Supplemental	\$	37,421,000
FFY 2024 DWSRF Emerging Contaminant	\$	12,438,000
FFY 2024 DWSRF Lead Service Line	\$	43,966,000
Anticipated FFY 2025 DWSRF Base	\$	17,755,000
Anticipated FFY 2025 DWSRF General Supplemental	\$	40,535,000
Anticipated FFY 2025 DWSRF Emerging Contaminant	\$	12,438,000
Anticipated FFY 2025 DWSRF Lead Replacement	\$	45,670,500
Loan Repayment Fund	\$	166,303,624
Estimated DWSRF portion of Loan Repayment Fund Investment Interest (1/1/25 - 9/30/27)	\$	5,314,354
Reserve Release Repayments (1/1/25 - 9/30/27)	\$	9,412,277
Direct Loans - Principal and Interest Repayments (1/1/25 - 9/30/27)	\$	3,934,945
Pledged Loan Principal Repayments Net of Bond Payments Due (1/1/25 - 9/30/27)	\$	32,805,068
DW Subsidy Fund Investment Earnings *	\$	12,538,000
Estimated State Match - FFY 2025 DWSRF Base Capitalization Grant **	\$	3,551,000
Estimated State Match - FFY 2024 DWSRF General Supplemental Capitalization Grant **	\$	8,107,000
Estimated Revenue Bond Sale Proceeds ***	\$	184,917,435
Total Estimated Sources	\$	866,761,719

Estimated Uses			
Undisbursed Amounts Committed to Existing Projects		\$ 24,095,074	
Remaining Balance for Administrative Expenses			
FFY 2020 DWSRF Base Set-Asides		\$ 1,682	
FFY 2021 DWSRF Base Set-Asides		\$ 460,464	
FFY 2022 DWSRF Base Set-Asides		\$ 232,025	
FFY 2022 DWSRF General Supplemental Set-Asides		\$ 964,183	
FFY 2022 DWSRF Lead Service Line Replacement Set-Asides - pass-through		\$ 10,101,441	
FFY 2023 DWSRF Base Set-Asides		\$ 2,080,587	
FFY 2023 DWSRF General Supplemental Set-Asides		\$ 4,095,332	
FFY 2023 DWSRF Lead Service Line Replacement Set-Asides - pass-through		\$ 10,864,560	
FFY 2024 DWSRF Base Set-Asides		\$ 2,658,919	
FFY 2024 DWSRF General Supplemental Set-Asides		\$ 5,592,870	
FFY 2024 DWSRF Emerging Contaminants Set-Asides		\$ 500,000	
FFY 2024 DWSRF Lead Service Line Replacement Set-Asides - pass-through		\$ 9,232,860	
FFY 2025 DWSRF Base Set-Asides (estimate)		\$ 5,504,050	
FFY 2025 DWSRF General Supplemental Set-Asides (estimate)		\$ 6,059,983	
FFY 2025 DWSRF Emerging Contaminants Set-Asides (estimate)		\$ -	
FFY 2025 DWSRF Lead Service Line Replacement Set-Asides - pass-through (estimate)		\$ 9,590,805	
Capitalization Grant Additional Subsidization			
FFY 2020 Base	\$ 1,948		
FFY 2020 Base Disadvantaged Community	\$ 1,163,940		
FFY 2021 Base Disadvantaged Community	\$ 1,163,640		
FFY 2022 Base Disadvantaged Community	\$ 1,482,480		
FFY 2022 General Supplemental Capitalization Grant	\$ 15,512,800		
FFY 2022 Emerging Contaminant	\$ 13,159,755		
FFY 2022 Lead Service Line Replacement	\$ 6,073,901		
FFY 2023 Base	\$ 1,125,460		
FFY 2023 Base Disadvantaged Community	\$ 964,680		
FFY 2023 General Supplemental	\$ 16,796,220		
FFY 2023 Emerging Contaminant	\$ 12,438,000		
FFY 2023 Lead Service Line Replacement	\$ 25,350,640		
FFY 2024 Base	\$ 1,062,320		
FFY 2024 Base Disadvantaged Community	\$ 910,560		
FFY 2024 General Supplemental	\$ 18,336,290		
FFY 2024 Emerging Contaminant	\$ 11,938,000		
FFY 2024 Lead Service Line Replacement	\$ 21,543,340		
FFY 2025 Base (estimated)	\$ 2,485,700		
FFY 2025 Base Disadvantaged Community (estimated)	\$ 2,130,600		
FFY 2025 General Supplemental (estimated)	\$ 19,862,150		
FFY 2025 Emerging Contaminant (estimated)	\$ 12,438,000		
FFY 2025 Lead Service Line Replacement (estimated)	\$ 22,378,545		
Reduction of Required Amount for Planned Awards	\$ (13,814,842)		
Anticipated Additional Subsidization Available for FFY 2026 DWSRF IUP Projects		\$ 194,504,127	
Anticipated Direct Loan Closings between 1/1/25 and 9/30/25		\$ 11,373,940	
Anticipated Grants Awarded between 1/1/25 and 9/30/25		\$ 13,814,842	
Anticipated Loan Funds Available for FFY 2026 DWSRF IUP Projects		\$ 555,033,975	
Total Estimated Uses			\$ 866,761,719
* Includes Drinking Water Subsidy Fund Investment Earnings for bond series 2015B, 2018A, and 2020B.			
** State match will be provided through a General Revenue appropriation.			
*** A revenue bond sale is anticipated to fund projects on the fundable list.			

Loan and Grant Commitments 1/1/25 through 9/30/25	Loan	Grant	Total
Licking - Funded 1/6/2025	\$ 1,272,000	\$ 1,271,748	\$ 2,543,748
Clark County CPWSD No. 1 - EC - Funded 1/24/2025	\$ -	\$ 3,775,907	\$ 3,775,907
Clark County CPWSD No. 1 - EC - Funded 1/6/2025	\$ -	\$ 180,000	\$ 180,000
Clarence Cannon Wholesale Water Commission - Laddonia - Funded 1/30/2025	\$ 464,000	\$ 1,390,964	\$ 1,854,964
Atlanta P&D Loan - Funded 3/25/2025	\$ 115,000	\$ -	\$ 115,000
Chamois P&D Loan - Funded 4/10/2025	\$ 215,000	\$ -	\$ 215,000
Everton P&D Loan - Funded 5/30/25	\$ 437,000	\$ -	\$ 437,000
Miller P&D Loan - Funded 4/10/2025	\$ 513,000	\$ -	\$ 513,000
Maryville P&D Loan - Funded 6/24/2025	\$ 4,139,000	\$ -	\$ 4,139,000
Portageville P&D Loan - Funded 11/26/2025	\$ 381,000	\$ 620,400	\$ 1,001,400
Anderson - Funded 10/8/2025	\$ 1,781,000	\$ 2,500,000	\$ 4,281,000
Howard County PWSD No. 2 - Funded 9/30/2025	\$ 1,896,940	\$ 390,060	\$ 2,287,000
Pike County PWSD 1 RC Grant - Funded 4/7/2025		\$ 387,892	\$ 387,892
Engineering Reports	\$ -	\$ 400,000	\$ 400,000
Lead Loan and Grant Commitments			
Wheatland - Funded 1/24/2025	\$ -	\$ 36,900	\$ 36,900
Bismarck - Funded 2/6/2025	\$ -	\$ 125,000	\$ 125,000
Monroe City - Funded 2/20/2025	\$ -	\$ 237,250	\$ 237,250
Seneca - Funded 3/3/2025	\$ 160,000	\$ 102,500	\$ 262,500
Pattonsburg - Funded 3/19/2025	\$ -	\$ 26,530	\$ 26,530
Martinsburg - Funded 3/19/2025	\$ -	\$ 25,200	\$ 25,200
St. Louis - Funded 5/15/2025	\$ -	\$ 633,000	\$ 633,000
Norborne - Funded 7/17/25	\$ -	\$ 150,000	\$ 150,000
Shelby PWSD 1 - Funded 6/4/25	\$ -	\$ 273,806	\$ 273,806
Paris - Funded 7/17/25	\$ -	\$ 162,600	\$ 162,600
Sarcoie - Funded 8/1/25	\$ -	\$ 175,000	\$ 175,000
Lewistown - Funded 6/23/25	\$ -	\$ 80,650	\$ 80,650
Pilot Knob - Funded 5/20/2025	\$ -	\$ 82,500	\$ 82,500
Fillmore - Funded 6/4/25	\$ -	\$ 25,760	\$ 25,760
Wayne County PWSD 3 - Funded 5/15/2025	\$ -	\$ 25,675	\$ 25,675
Marble Hill - Funded 7/17/25	\$ -	\$ 251,500	\$ 251,500
Vandalia - Funded 7/17/25	\$ -	\$ 284,000	\$ 284,000
Bevier - Funded 7/17/25	\$ -	\$ 200,000	\$ 200,000
Total Commitments 1/1/25 through 9/30/25	\$ 11,373,940	\$ 13,814,842	\$ 25,188,782

List of Fiscal Year 2026 Applicants

	Applicant	FFY 2020-2022 Old Base Add Sub	FFY 2023, 2024, & 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	DWSRF Loan	Financial Assistance Request
	Advance** - EC				\$ 2,689,948	\$ -	\$ 2,689,948
C	Appleton City	\$ 1,161,068				\$ 157,702	\$ 1,318,770
C	Appleton City P&D Loan					\$ 229,320	\$ 229,320
C	Archie*					\$ 1,004,000	\$ 1,234,039
C	Archie P&D Loan					\$ 96,000	\$ 96,000
	Atlanta			\$ 505,095		\$ 168,365	\$ 673,460
C	Audrain County PWSD No. 2						\$ 2,813,960
	Belton**					\$ 36,050,000	\$ 36,050,000
	Bosworth			\$ 1,151,578		\$ 203,859	\$ 1,355,437
	Bosworth P&D Loan					\$ 180,000	\$ 180,000
C	Branson West		\$ 936,645	\$ 538,606		\$ 491,750	\$ 1,967,001
C	Brashear	\$ 1,504,707				\$ 419,488	\$ 1,924,195
C	Brashear P&D Loan					\$ 82,080	\$ 82,080
	Braymer - EC				\$ 9,645,450	\$ -	\$ 9,645,450
C	Camden County PWSD No. 5			\$ 2,482,158		\$ 587,387	\$ 3,069,545
C	Camden County PWSD No. 5 P&D Loan					\$ 240,000	\$ 240,000
	Canton - EC						\$ 9,350,340
	Cape Girardeau County PWSD No. 2					\$ 1,980,484	\$ 1,980,484
	Carter County PWSD No. 1		\$ 1,500,000	\$ 1,000,000		\$ 1,222,000	\$ 3,722,000
	Cass County PWSD No. 2					\$ 3,069,400	\$ 3,069,400
	Cass County PWSD No. 6						\$ 2,229,950
C	Cass County PWSD No. 10					\$ 4,144,830	\$ 4,144,830
C	Cass County PWSD No. 10 P&D Loan					\$ 326,400	\$ 326,400
	Chamois			\$ 719,322		\$ 24,774	\$ 744,096
	Clark County CPWSD No. 1**			\$ 1,396,680		\$ 465,560	\$ 1,862,240
	Cole Co. PWSD No. 4*					\$ 5,631,000	\$ 5,771,090
	Ellington		\$ 1,242,675			\$ 414,225	\$ 1,656,900
	Everton		\$ 2,500,000			\$ 967,714	\$ 3,467,714
	Fisk			\$ 2,056,950		\$ 685,650	\$ 2,742,600
C	Glasgow			\$ 2,500,000		\$ 2,003,550	\$ 4,503,550
C	Glasgow P&D Loan					\$ 294,000	\$ 294,000
	Granby		\$ 2,500,000			\$ 6,691,500	\$ 9,191,500
	Harrisonville					\$ 33,226,502	\$ 33,226,502
	Harrisonville P&D Loan					\$ 2,353,200	\$ 2,353,200

	Applicant	FFY 2020-2022 Old Base Add Sub	FFY 2023, 2024, & 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	DWSRF Loan	Financial Assistance Request
	Jasper			\$ 2,500,000		\$ 1,053,408	\$ 3,553,408
	Jasper P&D Loan					\$ 420,792	\$ 420,792
	Jasper County PWSD No. 1					\$ 3,668,000	\$ 3,668,000
C	Johnson County PWSD No. 3*					\$ 2,669,200	\$ 2,715,000
C	Johnson County PWSD No. 3 P&D Loan					\$ 432,500	\$ 432,500
	Kahoka			\$ 2,500,000	\$ 1,621,075	\$ 2,669,663	\$ 6,790,738
C	Knox County PWSD No. 1*			\$ 2,500,000		\$ 2,521,000	\$ 5,239,610
	LaGrange					\$ 628,400	\$ 628,400
	LaGrange** - EC				\$ 3,985,200	\$ 1,336,273	\$ 6,312,000
C	Linn County PWSD No. 1*					\$ 2,000,000	\$ 2,026,500
	Linn County PWSD No. 1 - EC						\$ 4,360,000
	Livingston County PWSD No. 4 - EC						\$ 1,665,200
C	Lowry City						\$ 107,590
	Macon						\$ 30,807,300
	Maries County PWSD No. 1			\$ 2,500,000		\$ 3,320,000	\$ 5,820,000
	Maries County PWSD No.1 P&D Loan					\$ 780,000	\$ 780,000
	Maryville**			\$ 2,500,000		\$ 45,861,000	\$ 48,361,000
C	Memphis, Phase II			\$ 2,500,000		\$ 1,068,950	\$ 3,568,950
	Meta*			\$ 2,500,000		\$ 990,000	\$ 4,748,546
	Meta* P&D Loan					\$ 510,000	\$ 510,000
C	Miller			\$ 2,500,000		\$ 1,580,880	\$ 4,080,880
	Missouri American Water - St. Charles and St. Louis Counties**					\$ 42,250,000	\$ 42,250,000
C	Missouri American Water - St. Charles and St. Louis Counties					\$ 167,362,908	\$ 167,362,908
	Missouri American Water - St. Charles and St. Louis Counties					\$ 28,719,300	\$ 28,719,300
	Moberly (Logan Street)			\$ 2,500,000		\$ 3,926,353	\$ 6,426,353
	Moberly (Logan Street) P&D Loan					\$ 599,898	\$ 599,898

	Applicant	FFY 2020-2022 Old Base Add Sub	FFY 2023, 2024, & 2025 Base Add Sub	FFY 2022 - 2025 General Supplemental Add Sub	FFY 2022 - 2025 Emerging Contaminants Add Sub	DWSRF Loan	Financial Assistance Request
	Moberly (South Morley Street)					\$ 3,915,416	\$ 3,915,416
	Moberly (South Morley Street) P&D Loan					\$ 306,182	\$ 306,182
	Mokane			\$ 1,704,013		\$ 280,004	\$ 1,984,017
	Monett			\$ 230,925		\$ 76,975	\$ 307,900
C	Moniteau Co. PWSD No. 1*			\$ 1,500,000		\$ 500,000	\$ 2,060,843
	Monroe** - EC				\$ 65,000	\$ -	\$ 65,000
	New London			\$ 2,500,000		\$ 1,085,110	\$ 3,585,110
C	New London Phase II					\$ 1,380,072	\$ 1,380,072
C	New London Phase II P&D Loan					\$ 124,902	\$ 124,902
	New Madrid - EC				\$ 351,830	\$ -	\$ 351,830
	Nevada - EC	\$ 1,146,233		\$ 1,353,767	\$ 10,000,000	\$ 6,442,795	\$ 18,942,795
	Nodaway County PWSD No. 1			\$ 2,500,000		\$ 2,300,248	\$ 4,800,248
	Norborne - EC				\$ 5,147,940	\$ -	\$ 5,147,940
	Oran - EC				\$ 4,967,000	\$ -	\$ 4,967,000
	Osage PWSD No. 1					\$ 2,419,669	\$ 2,419,669
C	Palmyra - EC				\$ 947,550	\$ 2,362,615	\$ 3,310,165
	Pierce City			\$ 193,191		\$ 512,586	\$ 705,777
	Pierce City P&D Loan					\$ 66,676	\$ 66,676
	Pike County PWSD No. 1			\$ 2,312,253		\$ 2,700,145	\$ 5,012,398
	Platte County PWSD 8			\$ 462,750		\$ 105,450	\$ 568,200
	Platte County PWSD 8 P&D Loan					\$ 48,800	\$ 48,800
	Portageville			\$ 2,500,000	\$ 6,526,855	\$ 1,377,665	\$ 10,404,520
C	Risco						\$ 5,096,440
	Salisbury** - EC				\$ 70,000	\$ -	\$ 70,000
C	St. Louis					\$ 34,214,000	\$ 34,214,000
C	St. Louis P&D Loan					\$ 600,000	\$ 600,000
	Sullivan PWSD No. 1 - EC						\$ 8,475,000
C	Winona			\$ 2,500,000		\$ 5,087,300	\$ 7,587,300
C	Winona P&D Loan					\$ 536,400	\$ 536,400
	Engineering Report Grants			\$ 400,000		\$ -	\$ 400,000
Total Comprehensive List Projects		\$ 3,812,008	\$ 8,679,320	\$ 53,007,288	\$ 46,017,848	\$ 484,222,275	\$ 663,615,474

Notes:

C = Carried over from the last Intended Use Plan

* Applicant has a max bonding capacity that the loan amount cannot exceed.

** Application not ready to proceed by March 1.

Allocation of Available Funds

Missouri law requires that twenty percent and fifteen percent of available funds, respectively, shall be made available to water systems serving populations of 3,300 or less (designated as very small communities) and water systems serving populations of 3,301 to 9,999 (designated as small communities). The remaining sixty five percent (designated for general community) is not restricted by population served.

- The fundable project lists may change significantly between the draft Intended Use Plan placed on public notice and the final version approved by the Safe Drinking Water Commission.
- The inclusion of a project on the fundable list is not a guarantee of funding. Other factors, such as timely progress, compliance with program requirements, and funding availability, may impact project funding.

	Loans				
	20% Very Small Community ⁽¹⁾	15% Small Community ⁽²⁾	65% General Community	Lead Service Line	Total
Allocation of Available Loan Funds:	\$ 96,844,455	\$ 72,633,340	\$ 314,744,480	\$ 70,811,700	\$ 555,033,975
Transfers	\$ (44,346,378)		\$ 44,346,378		\$ -
Transfers		\$ (40,293,902)	\$ 40,293,902		\$ -
Total Funding Assistance Planned (2)	\$ 52,498,077	\$ 32,339,438	\$ 399,384,759	\$ 70,811,700	\$ 555,033,975
Total Loans on Fundable List (1)	\$ 52,498,077	\$ 32,339,438	\$ 399,384,759	\$ 24,315,755	\$ 508,538,029
<i>Balance Available after Loans Funded (3)</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ 46,495,945</i>	<i>\$ 46,495,945</i>

	Additional Subsidization ⁽⁴⁾				
	Very Small Community (AG & EC)	Small Community (AG & EC)	General Community (RCG & ERG)	Lead Service Line ⁽⁵⁾	Total
Allocation of Available Additional Subsidization Funds:	\$ 88,108,173	\$ 22,387,408	\$ 11,559,991	\$ 112,238,221	\$ 234,293,793
Affordability Grant (AG) ⁽¹⁾	\$ 47,970,089	\$ 2,500,000	\$ 5,000,000		\$ 55,470,089
Engineering Report Grants (ERG)			\$ 400,000		\$ 400,000
Regional Connection Grant (RCG) ⁽¹⁾	\$ 2,944,908	\$ 8,939,858			\$ 11,884,766
Emerging Contaminants (EC) ⁽¹⁾	\$ 35,070,298	\$ 10,947,550			\$ 46,017,848
Lead Service Line Replacement (LSLR) Add Sub ⁽⁵⁾				\$ 72,448,555	\$ 72,448,555
Lead Service Line Replacement (LSLR) Set-Asides ⁽⁵⁾				\$ 39,789,666	\$ 39,789,666
Transfers					\$ -
Total Funding Assistance Planned (2)	\$ 85,985,295	\$ 22,387,408	\$ 5,400,000	\$ 112,238,221	\$ 226,010,924
Total Additional Subsidization on Fundable List (1)	\$ 83,729,057	\$ 22,387,408	\$ 5,000,000	\$ 78,545,676	\$ 189,662,141
<i>Balance Available after Additional Subsidization Funded (3)</i>	<i>\$ 4,379,116</i>	<i>\$ -</i>	<i>\$ 6,559,991</i>	<i>\$ 33,692,545</i>	<i>\$ 44,631,652</i>

(1) From the Project Lists on the subsequent pages.

(2) Funding Assistance Planned = Allocation + Transfers.

(3) Balances may be shifted to other categories to fund projects that are ready to proceed.

(4) Refer to the Additional Subsidization section within the IUP for a detailed explanation of eligibilities by grant type.

(5) The Lead Service Line allocation includes Additional Subsidization and Set-Aside funds.

DWSRF Fiscal Year 2026 Project Priority Lists											
Carryover	Disadvantaged	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	Additional Subsidization Funding Source	Est. Financing Schedule FY - Quarter
Note: An explanation of the abbreviations and codes appears at the end of the project lists.											
FUNDABLE LIST - AVAILABLE FUNDS (Debt instrument secured and engineering report submitted)											
TOTAL AVAILABLE FUNDS								\$ 484,222,275	\$ 122,055,572		
Very Small Community (Systems that serve a population of 3,300 or fewer)								\$ 52,498,077	\$ 85,985,295		
	D	175	Chamois - AG	DW291365-01	TP, Well, Dis, Stor Rehab	417	\$ 744,096	\$ 24,774	\$ 719,322	G	26-4
C	D	162	Moniteau Co. PWSD No. 1* - AG	DW291378-01	Dis, Stor, Well Rehab	203	\$ 2,060,843	\$ 500,000	\$ 1,500,000	G	26-4
	D	159	Portageville - AG, EC	DW291077-02	TP, Dis, Well, Well Rehab, Stor Rehab	2,942	\$ 10,404,520	\$ 1,377,665	\$ 9,026,855	G, EC	26-4
	D	147	Braymer - EC	DW291410-01	TP	878	\$ 9,645,450	\$ -	\$ 9,645,450	EC	26-3
	D	114	Norborne - EC	DW291424-01	Dis	634	\$ 5,147,940	\$ -	\$ 5,147,940	EC	27-4
	D	110	Meta* - AG	DW291382-01	Well Rehab, Stor, Dis	180	\$ 4,748,546	\$ 990,000	\$ 2,500,000	G	27-4
	D	110	Meta P&D Loan	DW291382-01A	PD	180	\$ 510,000	\$ 510,000	\$ -		26-4
	D	108	Kahoka - AG, EC	DW291170-02	TP, Dis	2,165	\$ 6,790,738	\$ 2,669,663	\$ 4,121,075	G, EC	26-4
	D	105	Everton - AG	DW291400-01	Well, Dis	319	\$ 3,467,714	\$ 967,714	\$ 2,500,000	B	26-4
	D	105	Carter County PWSD No. 1 - AG	DW291403-01	Well, Well Rehab, Stor, Stor Rehab, Dis	425	\$ 3,722,000	\$ 1,222,000	\$ 2,500,000	B, G	26-4
	D	101	Fisk	DW291401-01	TP, Well, Well Rehab, Stor Rehab	312	\$ 2,742,600	\$ 685,650	\$ 2,056,950	G	26-4
C	D	99	Winona - AG	DW291411-01	Well, Stor Rehab, Dis	1,325	\$ 7,587,300	\$ 5,087,300	\$ 2,500,000	G	26-4
C	D	99	Winona - P&D Loan	DW291411-01A	PD	1,325	\$ 536,400	\$ 536,400	\$ -		26-2
	D	98	Ellington	DW291421-01	Well	1,104	\$ 1,656,900	\$ 414,225	\$ 1,242,675	B	27-4
	D	96	Maries County PWSD No. 1 - AG	DW291423-01	Dis, Supply, Stor	758	\$ 5,820,000	\$ 3,320,000	\$ 2,500,000	G	27-4
	D	96	Maries County PWSD No. 1 - P&D Loan	DW291423-01A	PD	758	\$ 780,000	\$ 780,000	\$ -		26-4
	D	87	Mokane - AG	DW291381-01	Well Rehab, Dis	188	\$ 1,984,017	\$ 280,004	\$ 1,704,013	G	26-4
C	D	85	Granby - AG	DW291225-03	Stor, Dis	2,224	\$ 9,191,500	\$ 6,691,500	\$ 2,500,000	B	26-4
C	D	79	Glasgow - AG	DW291125-02	Dis	1,117	\$ 4,503,550	\$ 2,003,550	\$ 2,500,000	G	26-4

Caryover	Disadvantaged	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	Additional Subsidization Funding Source	Est. Financing Schedule FY - Quarter
C	D	79	Glasgow - P&D Loan	DW291125-02A	PD	1,117	\$ 294,000	\$ 294,000	\$ -		26-2
C	D	64	Branson West - AG	DW291418-01	Dis	484	\$ 1,967,001	\$ 491,750	\$ 1,475,251	B, G	26-4
	D	73	Jasper - AG	DW291386-01	Dis, Stor	931	\$ 3,553,408	\$ 1,053,408	\$ 2,500,000	G	27-4
	D	73	Jasper - P&D Loan	DW291386-01A	PD	931	\$ 420,792	\$ 420,792	\$ -		26-4
C	D	65	Miller - AG	DW291395-01	Dis	707	\$ 4,080,880	\$ 1,580,880	\$ 2,500,000	G	26-4
	D	63	Bosworth - AG	DW291419-01	Dis, Stor	213	\$ 1,355,437	\$ 203,859	\$ 1,151,578	G	27-4
	D	63	Bosworth - P&D Loan	DW291419-01A	PD	213	\$ 180,000	\$ 180,000	\$ -		26-4
C	D	55	Appleton City - AG	DW291412-01	Dis	1,518	\$ 1,318,770	\$ 157,702	\$ 1,161,068	B	26-4
C	D	55	Appleton City - P&D Loan	DW291412-01A	PD	1,518	\$ 229,320	\$ 229,320	\$ -		26-1
C	D	55	Memphis Phase II - AG	DW291363-02	Stor, TP, Dis	1,822	\$ 3,568,950	\$ 1,068,950	\$ 2,500,000	G	26-4
C	D	55	Brashear - AG	DW291347-01	Stor, Dis	273	\$ 1,924,195	\$ 419,488	\$ 1,504,707	B	26-4
C	D	55	Brashear - P&D Loan	DW291347-01A	PD	273	\$ 82,080	\$ 82,080	\$ -		26-2
	D	53	Pierce City - AG	DW291345-02	Dis	1,462	\$ 705,777	\$ 512,586	\$ 193,191	G	27-4
	D	53	Pierce City - P&D Loan	DW291345-02A	PD	1,462	\$ 66,676	\$ 66,676	\$ -		26-4
C	D	53	New London	DW291390-01	Dis	974	\$ 3,585,110	\$ 1,085,110	\$ 2,500,000	G	26-4
C	D	53	New London Phase II - AG	DW291390-02	Dis	975	\$ 1,380,072	\$ 1,380,072	\$ -	G	26-4
C	D	53	New London Phase II - P&D Loan	DW291390-02A	PD	975	\$ 124,902	\$ 124,902	\$ -		26-2
	D	53	Oran - EC	DW291425-01	WTP	1,137	\$ 4,967,000	\$ -	\$ 4,967,000	EC	27-4
	D	41	Atlanta - AG	DW291401-01	Dis	397	\$ 673,460	\$ 168,365	\$ 505,095	G	26-3
C		98	New Madrid - EC	DW291211-02	Well, Rehab, Dis	3,113	\$ 351,830	\$ -	\$ 351,830	EC	26-4
C		83	Camden County PWSD No. 5* - RCG	DW291405-01	Well, Stor, Dis	1,042	\$ 3,069,545	\$ 587,386	\$ 2,482,159	G	26-4
C		83	Camden County PWSD No. 5 - P&D Loan	DW291405-01A	PD	1,042	\$ 240,000	\$ 240,000	\$ -		26-2
C		79	Linn Co. CPWSD No. 1*	DW291413-01	Dis	1,620	\$ 2,026,500	\$ 2,000,000	\$ -		26-4
		75	Osage PWSD No. 1	DW291361-02	Well, Well Rehab, Stor Rehab, Dis	1,442	\$ 2,419,669	\$ 2,419,669	\$ -		27-4

Caryover	Disadvantaged	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	Additional Subsidization Funding Source	Est. Financing Schedule FY - Quarter
		74	Cape Girardeau County PWSD No. 2	DW291011-02	Dis	2,400	\$ 1,980,484	\$ 1,980,484	\$ -		26-4
		50	Advance** - EC	DW291428-01	Supply	1,349	\$ 2,689,948	\$ -	\$ 2,689,948	EC	27-2
C		39	Cass County PWSD No. 10	DW291249-04	Stor	2,825	\$ 4,144,830	\$ 4,144,830	\$ -		26-4
C		39	Cass County PWSD No. 10 - P&D Loan	DW291249-04A	PD	2,825	\$ 326,400	\$ 326,400	\$ -		26-2
		39	Monroe City** - EC	DW291426-01	P	2,654	\$ 65,000	\$ -	\$ 65,000	EC	26-1
C		35	Archie*	DW291142-03	Dis	1,170	\$ 1,234,039	\$ 1,004,000	\$ -		26-4
C		35	Archie - P&D Loan	DW291142-03A	PD	1,170	\$ 96,000	\$ 96,000	\$ -		26-2
		29	Salisbury** - EC	DW291427-01	P	1,629	\$ 70,000	\$ -	\$ 70,000	EC	26-1
		25	Platte County PWSD No. 8	DW291273-03	Dis	1,150	\$ 568,200	\$ 105,450	\$ 462,750	G	27-4
		25	Platte County PWSD No. 8 - P&D Loan	DW291273-03A	PD	1,150	\$ 48,800	\$ 48,800	\$ -		26-4
		24	LaGrange*/** - EC	DW291384-03	Supply	931	\$ 6,312,000	\$ 1,336,273	\$ 3,985,200	EC	27-2
		20	LaGrange	DW291384-02	Dis	931	\$ 628,400	\$ 628,400	\$ -		26-4
Very Small Community Total							\$ 138,793,589	\$ 52,498,077	\$ 83,729,057		
Balance								\$ -	\$ 2,256,238		
Small Community (Systems that serve a population of 3,301 to 9,999)								\$ 32,339,438	\$ 22,387,408		
	D	154	Nevada - AG, EC	DW291417-01	TP	8,128	\$ 18,942,795	\$ 6,442,795	\$ 12,500,000	B, G, EC	26-4
		111	Pike County PWSD No. 1 - RCG	DW291231-02	Dis, Stor	6,655	\$ 5,012,398	\$ 2,700,145	\$ 2,312,253	G	26-2
		97	Clark County CPWSD No. 1** - RCG	DW291301-04	Well	7,140	\$ 1,862,240	\$ 465,560	\$ 1,396,680	G	27-4
C		76	Palmyra - EC	DW291388-01	Dis, Well Rehab, TP, Stor	3,595	\$ 3,310,165	\$ 2,362,615	\$ 947,550	EC	26-4
C		74	Johnson County PWSD No. 3*	DW291402-01	TP, Stor, Stor Rehab, Dis	4,427	\$ 2,715,000	\$ 2,669,200	\$ -		26-4
C		74	Johnson County PWSD No. 3 - P&D Loan	DW291402-01A	PD	4,427	\$ 432,500	\$ 432,500	\$ -		26-2
		74	Nodaway County PWSD No. 1 - RCG	DW291408-01	Dis	6,500	\$ 4,800,248	\$ 2,300,248	\$ 2,500,000	G	27-4
C		73	Knox Co PWSD No. 1* - RCG	DW291354-03	Stor, Dis	3,947	\$ 5,239,610	\$ 2,521,000	\$ 2,500,000	G	26-4
		67	Monett - RCG	DW291327-02	Dis	9,576	\$ 307,900	\$ 76,975	\$ 230,925	G	27-4
		54	Jasper County PWSD No. 1	DW291131-02	Dis	5,500	\$ 3,668,000	\$ 3,668,000	\$ -		27-4
		34	Cole County PWSD No. 4*	DW291208-04	Stor, Dis, Well Rehab	7,568	\$ 5,771,090	\$ 5,631,000	\$ -		27-4

Carryover	Disadvantaged	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	Additional Subsidization Funding Source	Est. Financing Schedule FY - Quarter
		33	Cass County PWSD No. 2	DW291079-02	Dis	5,500	\$ 3,069,400	\$ 3,069,400	\$ -		26-4
Small Community Total							\$ 55,131,346	\$ 32,339,438	\$ 22,387,408		
Balance								\$ -	\$ -		
General Community								\$ 399,384,759	\$ 11,559,991		
	D	75	Maryville** - AG	DW291027-02	TP	10,309	\$ 48,361,000	\$ 45,861,000	\$ 2,500,000	G	26-4
	D	55	Moberly (Logan Street) - AG	DW291158-02	Dis	13,783	\$ 6,426,353	\$ 3,926,353	\$ 2,500,000	G	27-3
	D	55	Moberly (Logan Street) - P&D Loan	DW291158-02A	PD	13,783	\$ 599,898	\$ 599,898	\$ -		26-3
		54	Harrisonville	DW291356-02	Dis, Supply	10,000	\$ 33,226,502	\$ 33,226,502	\$ -		27-4
		54	Harrisonville P&D Loan	DW291356-02A	PD	10,000	\$ 2,353,200	\$ 2,353,200	\$ -		26-4
		50	Missouri American Water - St. Charles and St. Louis Counties**	DW291270-04	TP	1,100,000	\$ 42,250,000	\$ 42,250,000	\$ -		27-2
C		46	Missouri American Water - St. Charles and St. Louis Counties	DW291270-03	TP	1,171,750	\$ 167,362,908	\$ 167,362,908	\$ -		26-2
	D	45	Moberly (South Morley Street)	DW291158-03	Dis	13,783	\$ 3,915,416	\$ 3,915,416	\$ -		27-4
	D	45	Moberly (South Morley Street) P&D Loan	DW291158-03A	PD	13,783	\$ 306,182	\$ 306,182	\$ -		26-4
C		38	St. Louis	DW291280-13	TP, Dis	304,709	\$ 34,214,000	\$ 34,214,000	\$ -		26-4
C		38	St. Louis - P&D Loan	DW291280-13A	PD	304,709	\$ 600,000	\$ 600,000	\$ -		26-2
		26	Belton**	DW291314-05	Dis	25,000	\$ 36,050,000	\$ 36,050,000	\$ -		27-2
		18	Missouri American Water - St. Charles and St. Louis Counties	DW291270-02	Dis	1,100,000	\$ 28,719,300	\$ 28,719,300	\$ -		26-4
General Community Total							\$ 404,384,759	\$ 399,384,759	\$ 5,000,000		
Balance								\$ -	\$ 6,559,991		
Total Fundable List Projects							\$ 598,309,694	\$ 484,222,274	\$ 111,116,465		
Balance of Fundable List								\$ -	\$ 10,939,107		
FUNDABLE CONTINGENCY LIST (Debt instrument secured and engineering report submitted; fundable if funds become available)											
							\$ -	\$ -	\$ -		
Total Fundable Contingency Projects							\$ -	\$ -	\$ -		

Carryover	Disadvantaged	Priority Points	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount	Additional Subsidization Funding Source	Est. Financing Schedule FY - Quarter	
PLANNING LIST (Debt instrument and/or engineering report not yet secured/submitted)												
	D	158	Canton - EC	DW291409-02	WTP	2,774	\$ 9,350,340					
		112	Macon	DW291422-01	WTP	5,457	\$ 30,807,300					
C		73	Audrain Co. PWSD No. 2 - RCG	DW291190-03	Well, Dis	2,260	\$ 2,813,960					
C	D	55	Risco	DW291415-01	Dis	300	\$ 5,096,440					
		20	Cass County PWSD No. 6 - RCG	DW291420-01	Dis	2,665	\$ 2,229,950					
		18	Sullivan PWSD No. 1 - EC	DW291212-01	Dis. Stor	3,256	\$ 8,475,000					
		13	Linn County PWSD No. 1 - EC	DW291413-02	Dis. Stor	1,620	\$ 4,360,000					
		9	Livingston County PWSD No. 4 - EC	DW291113-02	TP	1,507	\$ 1,665,200					
C		9	Lowry City	DW291414-01	Dis	640	\$ 107,590					
Total Planning List Projects							\$ 64,905,780	\$ -	\$ -			
Total Balance Remaining after Projects Funded								\$ -	\$ 10,939,107			
Description Reference List/Grant Type				Description/Needs Category								
C	Carried over from the last Intended Use Plan				TP - Treatment			Well - Well				
D	Disadvantaged				Stor – Storage			Stor Rehab - Storage Rehabilitation				
AG	Affordability Grant				Dis – Distribution			Well Rehab - Well Rehabilitation				
RCG	Regional Connection Grant				Rehab - Rehabilitation			PD - Planning and Design				
Additional Subsidization Funding Source				P - Planning			RF - Refinance					
B	Base											
G	General											
EC	Emerging Contaminants											

Notes:

* Applicant has a max bonding capacity that the loan amount cannot exceed.

** Application not ready to proceed by March 1, 2025.

Final eligible costs will be determined as documents are submitted and the project progresses toward loan closing.

Financing schedule shown is for planning purposes only. Final scheduling will be determined as documents are submitted and approvals obtained.

Carry over projects from the FFY 2026 list must reapply to be considered for the FFY 2027 list.

List of FFY 2026 Lead Service Line Funding Applicants

	Applicant	Project Type	Lead Service Line Replacement Add Sub (Grant)	Lead Service Line Replacement Set-Asides (Grant)	Lead Service Line Replacement Loan	Total Financial Assistance Request
C	Cole County PWSD No. 4	LSLI		\$ 102,500	\$ 147,500	\$ 250,000
C	Bourbon	LSLI	\$ 110,000			\$ 110,000
C	Mercer	LSLI	\$ 12,000			\$ 12,000
C	Vernon CPWSD 1	LSLI, LSLRP		\$ 98,400	\$ 141,600	\$ 240,000
C	Boone PWSD 10	LSLI, LSLRP		\$ 82,820	\$ 119,180	\$ 202,000
C	Wellington	LSLI, LSLRP	\$ 78,750			\$ 78,750
C	Ray County PWSD 2	LSLI	\$ 250,000			\$ 250,000
C	Viburnum	LSLI, LSLRP	\$ 400,000			\$ 400,000
C	Meta	LSLI, LSLRP	\$ 50,000			\$ 50,000
C	Centertown	LSLI, LSLRP		\$ 61,500	\$ 88,500	\$ 150,000
C	Schuyler CPWSD 1	LSLI	\$ 200,000			\$ 200,000
C	Jackson PWSD 2	LSLI	\$ 70,000			\$ 70,000
C	Centralia	LSLI		\$ 102,500	\$ 397,500	\$ 500,000
C	Laurie	LSLRP	\$ 25,000			\$ 25,000
C	Mansfield	LSLI	\$ 35,000			\$ 35,000
C	Purdy	LSLI		\$ 102,500	\$ 147,500	\$ 250,000
C	Kansas City	LSLI, LSLRP	\$ 2,780,000			\$ 2,780,000
C	Cannon PWSD #1	LSLI	\$ 500,000			\$ 500,000
C	Sweet Springs	LSLI, LSLRP	\$ 250,000			\$ 250,000
C	Pilot Knob Rural Water District	LSLI, LSLRP	\$ 400,000			\$ 400,000
C	Fulton	LSLI, LSLRP		\$ 102,500	\$ 147,500	\$ 250,000
C	Carrollton	LSLRP, LSLR	\$ 208,594			\$ 208,594
C	Linn	LSLI	\$ 150,000			\$ 150,000
C	Holcomb	LSLI, LSLRP	\$ 167,808			\$ 167,808
C	Buckner	LSLI	\$ 87,000			\$ 87,000
C	Village of Big Lake	LSLI, LSLRP, LSLR	\$ 115,000			\$ 115,000
C	Daviess PWSD 2	LSLI	\$ 250,000			\$ 250,000
C	Puxico	LSLI, LSLRP		\$ 68,429	\$ 98,471	\$ 166,900
C	MO American Jefferson City	LSLR		\$ 1,299,700	\$ 1,870,300	\$ 3,170,000
C	MO American Mexico	LSLR	\$ 1,675,000			\$ 1,675,000
C	West Plains	LSLI		\$ 51,506	\$ 74,119	\$ 125,625
C	Cape Girardeau	LSLI	\$ 500,000			\$ 500,000
C	Cass PWSD 2	LSLI		\$ 102,500	\$ 395,500	\$ 498,000
C	McDonald PWSD 2	LSLI	\$ 250,000			\$ 250,000
C	Johnson PWSD 3	LSLI	\$ 243,007			\$ 243,007
C	Lincoln PWSD 2	LSLI	\$ 114,600			\$ 114,600
C	Marceline	LSLI	\$ 250,000			\$ 250,000
C	Andrew PWSD 2	LSLI	\$ 240,000			\$ 240,000
C	Trenton	LSLI, LSLR	\$ 2,370,000			\$ 2,370,000
C	Conway	LSLI		\$ 82,000	\$ 118,000	\$ 200,000
C	Rolla	LSLI, LSLRP		\$ 102,500	\$ 197,500	\$ 300,000
C	Platte County PWSD 1	LSLI, LSLRP		\$ 82,000	\$ 118,000	\$ 200,000
C	Moberly	LSLI, LSLRP		\$ 96,350	\$ 138,650	\$ 235,000
C	Taney County PWSD 2	LSLI		\$ 6,150	\$ 8,850	\$ 15,000
C	Kirkwood	LSLRP, LSLR		\$ 861,000	\$ 1,239,000	\$ 2,100,000
C	Jasper PWSD 1	LSLI	\$ 1,507,000			\$ 1,507,000
C	Holland		\$ 250,000			\$ 250,000
C	Silex	LSLI	\$ 44,500			\$ 44,500
C	Marquand	LSLI, LSLRP	\$ 125,000			\$ 125,000
C	Flemington	LSLI	\$ 95,000			\$ 95,000

	Applicant	Project Type	Lead Service Line Replacement Add Sub (Grant)	Lead Service Line Replacement Set-Asides (Grant)	Lead Service Line Replacement Loan	Total Financial Assistance Request
C	Greene County PWSD 6	LSLI		\$ 102,500	\$ 147,500	\$ 250,000
C	Westboro	LSLI	\$ 55,000			\$ 55,000
C	Waynesville	LSLI		\$ 102,500	\$ 197,500	\$ 300,000
C	Livingston PWSD 1	LSLI, LSLRP, LSLR	\$ 380,000			\$ 380,000
C	Hayti Heights	LSLI, LSLRP	\$ 132,400			\$ 132,400
C	Plattsburg	LSLI	\$ 140,000			\$ 140,000
C	Palmyra	LSLI	\$ 200,000			\$ 200,000
C	Jefferson Co. Sewer District Sommer Set	LSLI, LSLRP, LSLR	\$ 160,275			\$ 160,275
C	Farber	LSLI	\$ 5,000			\$ 5,000
C	Pleasant Hill	LSLI		\$ 102,500	\$ 1,081,500	\$ 1,184,000
C	Iberia	LSLI	\$ 155,000			\$ 155,000
C	Lancaster	LSLI	\$ 200,000			\$ 200,000
C	Camden PWSD 1	LSLI, LSLRP	\$ 250,000			\$ 250,000
C	Livingston PWSD 3	LSLI	\$ 175,000			\$ 175,000
C	Middletown	LSLI	\$ 250,000			\$ 250,000
C	Risco	LSLI, LSLRP		\$ 45,510	\$ 65,490	\$ 111,000
	Malta Bend	LSLI	\$ 75,000			\$ 75,000
	Lewis PWSD #1	LSLI, LSLRP, LSLR	\$ 950,000			\$ 950,000
	LaBelle	LSLI	\$ 150,000			\$ 150,000
	Monroe PWSD #2	LSLI		\$ 41,000	\$ 59,000	\$ 100,000
	Mercer PWSD #1	LSLI	\$ 800,000			\$ 800,000
C	Union	LSLI		\$ 51,250	\$ 73,750	\$ 125,000
	Canton	LSLI	\$ 500,000			\$ 500,000
	Pineville	LSLI, LSLRP	\$ 267,400			\$ 267,400
	Reeds Spring	LSLI, LSLRP, LSLR	\$ 385,000			\$ 385,000
	St. Louis Water	LSLRP, LSLR	\$ 5,050,000			\$ 5,050,000
	Delta	LSLI	\$ 150,000			\$ 150,000
C	Kansas City	LSLI, LSLRP	\$ 790,000			\$ 790,000
	Benton	LSLI		\$ 82,000	\$ 118,000	\$ 200,000
	Montrose	LSLI	\$ 100,000			\$ 100,000
	Farmington	LSLI	\$ 102,500			\$ 102,500
	Jefferson County PWSD 3	LSLI	\$ 423,664			\$ 423,664
	Crystal City	LSLR	\$ 400,000			\$ 400,000
C	Pulaski County PWSD 3	LSLI	\$ 500,000			\$ 500,000
C	Osage County PWSD 1	LSLI	\$ 116,000			\$ 116,000
	Graham	LSLI, LSLRP	\$ 150,000			\$ 150,000
	Marthasville	LSLI		\$ 12,300	\$ 17,700	\$ 30,000
	Hopkins	LSLI	\$ 115,000			\$ 115,000
C	Steelville	LSLI	\$ 331,000			\$ 331,000
	Princeton	LSLI	\$ 200,000			\$ 200,000
C	Bethany	LSLI	\$ 500,000			\$ 500,000
	Arcola	LSLI	\$ 250,000			\$ 250,000
C	MO American Joplin	LSLR		\$ 2,050,000	\$ 3,530,000	\$ 5,580,000
	Stoddard County PWSD 6	LSLI		\$ 5,535	\$ 7,965	\$ 13,500
	Fisk	LSLI		\$ 53,300	\$ 76,700	\$ 130,000
	Louisiana	LSLI	\$ 613,600			\$ 613,600
C	Curryville	LSLI	\$ 250,000			\$ 250,000
C	Missouri American Water Company LSL	LSLI		\$ 834,383	\$ 3,753,000	\$ 4,587,383
	Missouri American Ironton	LSLI	\$ 377,000			\$ 377,000
	Missouri American Wood Heights	LSLI		\$ 54,120	\$ 77,880	\$ 132,000
	Morrison	LSLI	\$ 65,000			\$ 65,000

	Applicant	Project Type	Lead Service Line Replacement Add Sub (Grant)	Lead Service Line Replacement Set-Asides (Grant)	Lead Service Line Replacement Loan	Total Financial Assistance Request
	Vanduser	LSLI	\$ 143,200			\$ 143,200
C	Stockton	LSLI, LSLRP, LSLR	\$ 250,000			\$ 250,000
C	Waverly	LSLI, LSLRP, LSLR	\$ 75,000			\$ 75,000
C	Eminence	LSLI	\$ 175,000			\$ 175,000
C	Blackwater	LSLI	\$ 150,000			\$ 150,000
C	Syracuse	LSLI	\$ 150,000			\$ 150,000
C	Greenville	LSLI	\$ 200,000			\$ 200,000
C	Ridgeway	LSLI	\$ 100,000			\$ 100,000
C	Exeter	LSLI	\$ 160,000			\$ 160,000
C	Dunklin PWSD 3	LSLI	\$ 176,200			\$ 176,200
C	Auxvasse	LSLRP	\$ 50,000			\$ 50,000
C	Tarkio Board of Public Works	LSLRP, LSLR	\$ 90,000			\$ 90,000
C	Golden City	LSLI, LSLRP	\$ 120,000			\$ 120,000
C	Greenfield	LSLR	\$ 2,500,000			\$ 2,500,000
C	Berger	LSLI, LSLRP	\$ 130,000			\$ 130,000
C	Alba	LSLI	\$ 65,000			\$ 65,000
C	Matthews	LSLI	\$ 200,000			\$ 200,000
C	Oregon	LSLI, LSLRP	\$ 205,400			\$ 205,400
C	Chilhowee	LSLI	\$ 100,000			\$ 100,000
	Hardin	LSLI, LSLRP	\$ 110,000			\$ 110,000
	Carthage	LSLR	\$ 5,000,000			\$ 5,000,000
	Park Hills	LSLI, LSLRP, LSLR	\$ 5,853,000			\$ 5,853,000
	Fayette	LSLI, LSLRP		\$ 77,900	\$ 112,100	\$ 190,000
	Leadwood	LSLRP, LSLR	\$ 5,050,000			\$ 5,050,000
	Blue Springs	LSLI	\$ 8,500,000			\$ 8,500,000
C	MO American St. Joseph	LSLR		\$ 2,050,000	\$ 9,550,000	\$ 11,600,000
	Newton PWSD 1	LSLI	\$ 52,500			\$ 52,500
	Norborne	LSLRP, LSLR	\$ 1,365,000			\$ 1,365,000
	Cameron	LSLR	\$ 750,000			\$ 750,000
	Bonne Terre	LSLR	\$ 5,000,000			\$ 5,000,000
	Springfield	LSLI	\$ 3,238,625			\$ 3,238,625
C	MO American St. Louis/St. Charles	LSLR		\$ 2,050,000	\$ 49,550,000	\$ 51,600,000
	Total Comprehensive Projects List		\$ 69,476,023	\$ 11,119,653	\$ 73,865,755	\$ 154,461,431

C = Carried over from the last Intended Use Plan

Project Type legend:

LSLI = Lead Service Line Inventory

LSLRP = Lead Service Line Replacement Plans

LSLR = Lead Service Line Replacement Projects

Applicant's are listed in the order the applications were received.

DWSRF Fiscal Year 2026 Project Priority Lists (Lead Service Line)								
Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
<i>Note: An explanation of the abbreviations and codes appears at the end of the project lists.</i>								
FUNDABLE LIST - AVAILABLE FUNDS (Debt instrument secured)								
TOTAL AVAILABLE FUNDS							\$ 70,811,700	\$ 112,238,221
Lead Service Line Fundable							\$ 70,811,700	\$ 112,238,221
C		Cole County PWSD No. 4	DWLSL-104-23	LSLI	3,000	\$ 250,000	\$ 147,500	\$ 102,500
C	D	Bourbon	DWLSL-110-23	LSLI	1,866	\$ 110,000	\$ -	\$ 110,000
C	D	Mercer	DWLSL-111-23	LSLI	318	\$ 12,000	\$ -	\$ 12,000
C		Vernon CPWSD 1	DWLSL-113-23	LSLI, LSLRP	8,925	\$ 240,000	\$ 141,600	\$ 98,400
C		Boone PWSD 10	DWLSL-115-23	LSLI, LSLRP	4,625	\$ 202,000	\$ 119,180	\$ 82,820
C	D	Wellington	DWLSL-120-23	LSLI, LSLRP	812	\$ 78,750	\$ -	\$ 78,750
C	D	Ray County PWSD 2	DWLSL-125-23	LSLI	9750	\$ 250,000	\$ -	\$ 250,000
C	D	Viburnum	DWLSL-127-23	LSLI, LSLRP	643	\$ 400,000	\$ -	\$ 400,000
C	D	Meta	DWLSL-128-23	LSLI, LSLRP	108	\$ 50,000	\$ -	\$ 50,000
C		Centertown	DWLSL-131-23	LSLI, LSLRP	309	\$ 150,000	\$ 88,500	\$ 61,500
C	D	Schuyler CPWSD 1	DWLSL-132-23	LSLI	3,176	\$ 200,000	\$ -	\$ 200,000
C	D	Jackson PWSD 2	DWLSL-134-23	LSLI	16,500	\$ 70,000	\$ -	\$ 70,000
C		Centralia	DWLSL-135-23	LSLI	4,651	\$ 500,000	\$ 397,500	\$ 102,500
C	D	Laurie	DWLSL-140-23	LSLRP	916	\$ 25,000	\$ -	\$ 25,000
C	D	Mansfield	DWLSL-141-23	LSLI	1,193	\$ 35,000	\$ -	\$ 35,000
C		Purdy	DWLSL-148-23	LSLI	1,031	\$ 250,000	\$ 147,500	\$ 102,500
C	D	Kansas City	DWLSL-151-23	LSLI, LSLRP	512,000	\$ 2,780,000	\$ -	\$ 2,780,000
C	D	Cannon PWSD #1	DWLSL-119-23	LSLI	6,482	\$ 500,000	\$ -	\$ 500,000
C	D	Sweet Springs	DWLSL-159-23	LSLI, LSLRP	1,316	\$ 250,000	\$ -	\$ 250,000
C	D	Pilot Knob Rural Water District	DWLSL-163-23	LSLI, LSLRP	1,449	\$ 400,000	\$ -	\$ 400,000
C		Fulton	DWLSL-165-23	LSLI, LSLRP	12,721	\$ 250,000	\$ 147,500	\$ 102,500
C	D	Carrollton	DWLSL-169-23	LSLRP, LSLR	3,514	\$ 208,594	\$ -	\$ 208,594
C	D	Linn	DWLSL-176-23	LSLI	1,507	\$ 150,000	\$ -	\$ 150,000

Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
C	D	Holcomb	DWLSL-180-23	LSLI, LSLRP	746	\$ 167,808	\$ -	\$ 167,808
C	D	Buckner	DWLSL-181-23	LSLI	3,448	\$ 87,000	\$ -	\$ 87,000
C	D	Village of Big Lake	DWLSL-127-23	LSLI, LSLRP, LSLR	2,000	\$ 115,000		\$ 115,000
C	D	Daviess PWSD 2	DWLSL-185-23	LSLI	2,578	\$ 250,000	\$ -	\$ 250,000
C		Puxico	DWLSL-186-23	LSLI, LSLRP	873	\$ 166,900	\$ 98,471	\$ 68,429
C		West Plains	DWLSL-232-23	LSLI	12,184	\$ 125,625	\$ 74,119	\$ 51,506
C	D	Cape Girardeau	DWLSL-234-23	LSLI	39,540	\$ 500,000	\$ -	\$ 500,000
C		Cass PWSD 2	DWLSL-235-23	LSLI	5,500	\$ 498,000	\$ 395,500	\$ 102,500
C	D	McDonald PWSD 2	DWLSL-239-23	LSLI	2,301	\$ 250,000	\$ -	\$ 250,000
C	D	Johnson PWSD 3	DWLSL-240-23	LSLI	9,191	\$ 243,007	\$ -	\$ 243,007
C	D	Lincoln PWSD 2	DWLSL-241-23	LSLI	998	\$ 114,600	\$ -	\$ 114,600
C	D	Marceline	DWLSL-245-23	LSLI	2,012	\$ 250,000	\$ -	\$ 250,000
C	D	Andrew PWSD 2	DWLSL-247-23	LSLI	3,548	\$ 240,000	\$ -	\$ 240,000
C	D	Trenton	DWLSL-251-23	LSLI, LSLR	5,600	\$ 2,370,000	\$ -	\$ 2,370,000
C	D	Holland	DWLSL-259-23	LSLI	229	\$ 250,000	\$ -	\$ 250,000
C	D	Silex	DWLSL-261-23	LSLI	90	\$ 44,500	\$ -	\$ 44,500
C	D	Marquand	DWLSL-264-23	LSLI, LSLRP	260	\$ 125,000	\$ -	\$ 125,000
C	D	Flemington	DWLSL-267-23	LSLI	110	\$ 95,000	\$ -	\$ 95,000
C	D	Westboro	DWLSL-270-23	LSLI	112	\$ 55,000	\$ -	\$ 55,000
C	D	Hayti Heights	DWLSL-275-23	LSLI, LSLRP	515	\$ 132,400	\$ -	\$ 132,400
C	D	Plattsburg	DWLSL-277-23	LSLI	2,900	\$ 140,000	\$ -	\$ 140,000
C	D	Farber	DWLSL-279-23	LSLI	275	\$ 5,000	\$ -	\$ 5,000
C	D	Iberia	DWLSL-280-23	LSLI	703	\$ 155,000	\$ -	\$ 155,000
C	D	Lancaster	DWLSL-288-23	LSLI	700	\$ 200,000	\$ -	\$ 200,000
C	D	Camden PWSD 1	DWLSL-289-23	LSLI, LSLRP	750	\$ 250,000	\$ -	\$ 250,000
C	D	Livingston PWSD 3	DWLSL-290-23	LSLI	2,125	\$ 175,000	\$ -	\$ 175,000
C	D	Middletown	DWLSL-291-23	LSLI	167	\$ 250,000	\$ -	\$ 250,000
C		Conway	DWLSL-295-23	LSLI	788	\$ 200,000	\$ 118,000	\$ 82,000

Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
C		Rolla	DWLSL-301-23	LSLI, LSLRP	20,322	\$ 300,000	\$ 197,500	\$ 102,500
C		Platte County PWSD 1	DWLSL-332-23	LSLI, LSLRP	7,000	\$ 200,000	\$ 118,000	\$ 82,000
C		Moberly	DWLSL-333-23	LSLI, LSLRP	13,783	\$ 235,000	\$ 138,650	\$ 96,350
C		Taney County PWSD 2	DWLSL-336-23	LSLI	5,500	\$ 15,000	\$ 8,850	\$ 6,150
C		Kirkwood	DWLSL-297-23	LSLRP, LSLR	29,371	\$ 2,100,000	\$ 1,239,000	\$ 861,000
C	D	Jasper PWSD1	DWLSL-298-23	LSLI	5,500	\$ 1,507,000	\$ -	\$ 1,507,000
C		Greene County PWSD 6	DWLSL-302-23	LSLI	481	\$ 250,000	\$ 147,500	\$ 102,500
C		Waynesville	DWLSL-304-23	LSLI	5,260	\$ 300,000	\$ 197,500	\$ 102,500
C	D	Livingston PWSD 1	DWLSL-305-23	LSLI, LSLRP, LSLR	531	\$ 380,000	\$ -	\$ 380,000
C	D	Palmyra	DWLSL-307-23	LSLI	3,613	\$ 200,000	\$ -	\$ 200,000
	D	Malta Bend	DWLSL-327-24	LSLI	197	\$ 75,000	\$ -	\$ 75,000
	D	Lewis PWSD #1	DWLSL-331-24	LSLI, LSLRP, LSLR	2,960	\$ 950,000		\$ 950,000
	D	La Belle	DWLSL-332-24	LSLI	640	\$ 150,000	\$ -	\$ 150,000
		Monroe PWSD #2	DWLSL-337-24	LSLI	10,000	\$ 100,000	\$ 59,000	\$ 41,000
	D	Mercer PWSD #1	DWLSL-338-24	LSLI	3,500	\$ 800,000	\$ -	\$ 800,000
C		Union	DWLSL-311-23	LSLI	12,348	\$ 125,000	\$ 73,750	\$ 51,250
	D	Canton	DWLSL-340-24	LSLI	2,774	\$ 500,000	\$ -	\$ 500,000
	D	Pineville	DWLSL-343-24	LSLI, LSLRP	917	\$ 267,400	\$ -	\$ 267,400
C	D	Jefferson Co. Sewer District Sommer Set Lakes	DWLSL-308-23	LSLI, LSLRP, LSLR	1,065	\$ 160,275	\$ -	\$ 160,275
	D	Reeds Spring	DWLSL-349-24	LSLI, LSLRP, LSLR	1,287	\$ 385,000		\$ 385,000
	D	St. Louis Water	DWLSL-350-24	LSLRP, LSLR	304,709	\$ 5,050,000	\$ -	\$ 5,050,000
C		Pleasant Hill	DWLSL-309-23	LSLI	8,517	\$ 1,184,000	\$ 1,081,500	\$ 102,500
C		Risco	DWLSL-314-23	LSLI, LSLRP	257	\$ 111,000	\$ 65,490	\$ 45,510
	D	Delta	DWLSL-355-24	LSLI	480	\$ 150,000	\$ -	\$ 150,000
C	D	MO American Jefferson City	DWLSL-339-23	LSLR	42,772	\$ 3,170,000	\$ 1,870,300	\$ 1,299,700
C	D	Kansas City	DWLSL-356-24	LSLI, LSLRP	512,000	\$ 790,000	\$ -	\$ 790,000

Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
C	D	MO American Mexico	DWLSL-340-23	LSLR	11,523	\$ 1,675,000	\$ -	\$ 1,675,000
		Benton	DWLSL-359-24	LSLI	863	\$ 200,000	\$ 118,000	\$ 82,000
	D	Montrose	DWLSL-360-24	LSLI	384	\$ 100,000	\$ -	\$ 100,000
	D	Farmington	DWLSL-361-24	LSLI	18,295	\$ 102,500	\$ -	\$ 102,500
	D	Jefferson County PWSD 3	DWLSL-364-24	LSLI	19,842	\$ 423,664	\$ -	\$ 423,664
	D	Crystal City	DWLSL-367-24	LSLR	4,733	\$ 400,000	\$ -	\$ 400,000
C	D	Pulaski County PWSD 3	DWLSL-368-24	LSLI	1,093	\$ 500,000	\$ -	\$ 500,000
C	D	Osage County PWSD 1	DWLSL-369-24	LSLI	1,221	\$ 116,000	\$ -	\$ 116,000
	D	Graham	DWLSL-370-24	LSLI, LSLRP	170	\$ 150,000	\$ -	\$ 150,000
		Marthasville	DWLSL-371-24	LSLI	1,200	\$ 30,000	\$ 17,700	\$ 12,300
	D	Hopkins	DWLSL-373-24	LSLI	550	\$ 115,000	\$ -	\$ 115,000
C	D	Steelville	DWLSL-374-24	LSLI	1,672	\$ 331,000	\$ -	\$ 331,000
	D	Princeton	DWLSL-376-24	LSLI	1,121	\$ 200,000	\$ -	\$ 200,000
C	D	Bethany	DWLSL-377-24	LDLI	3,100	\$ 500,000	\$ -	\$ 500,000
	D	Arcola	DWLSL-378-24	LSLI	37	\$ 250,000	\$ -	\$ 250,000
C		MO American Joplin	DWLSL-338-23	LSLR	51,946	\$ 5,580,000	\$ 3,530,000	\$ 2,050,000
		Stoddard County PWSD 6	DWLSL-379-24	LSLI	855	\$ 13,500	\$ 7,965	\$ 5,535
		Fisk	DWLSL-380-24	LSLI	314	\$ 130,000	\$ 76,700	\$ 53,300
	D	Louisiana	DWLSL-381-24	LSLI	3,294	\$ 613,600	\$ -	\$ 613,600
C	D	Curryville	DWLSL-384-24	LSLI	225	\$ 250,000	\$ -	\$ 250,000
C		Missouri American Water Company LSL	Various	LSLI	Multiple	\$ 4,587,383	\$ 3,753,000	\$ 834,383
	D	Missouri American Ironton	DWLSL-385-24	LSLI	1,425	\$ 377,000	\$ -	\$ 377,000
		Missouri American Wood Heights	DWLSL-386-24	LSLI	754	\$ 132,000	\$ 77,880	\$ 54,120
	D	Morrison	DWLSL-387-24	LSLI	140	\$ 65,000	\$ -	\$ 65,000
	D	Vanduser	DWLSL-388-24	LSLI	184	\$ 143,200	\$ -	\$ 143,200
	D	Stockton	DWLSL-391-25	LSLI, LSLRP, LSLR	1,890	\$ 250,000		\$ 250,000
C	D	Waverly	DWLSL-392-25	LSLI, LSLRP, LSLR	840	\$ 75,000	\$ -	\$ 75,000

Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
C	D	Eminence	DWLSL-393-25	LSLI	516	\$ 175,000	\$ -	\$ 175,000
C	D	Blackwater	DWLSL-394-25	LSLI	214	\$ 150,000	\$ -	\$ 150,000
C	D	Greenville	DWLSL-397-25	LSLI	511	\$ 200,000	\$ -	\$ 200,000
C	D	Syracuse	DWLSL-396-25	LSLI	172	\$ 150,000	\$ -	\$ 150,000
C	D	Ridgeway	DWLSL-398-24	LSLI	372	\$ 100,000	\$ -	\$ 100,000
C	D	Exeter	DWLSL-401-25	LSLI	772	\$ 160,000	\$ -	\$ 160,000
C	D	Dunklin PWSD 3	DWLSL-403-25	LSLI	2,700	\$ 176,200	\$ -	\$ 176,200
C	D	Auxvasse	DWLSL-404-25	LSLRP	1,001	\$ 50,000	\$ -	\$ 50,000
C	D	Tarkio Board of Public Works	DWLSL-405-25	LSLRP, LSLR	1,494	\$ 90,000		\$ 90,000
C	D	Golden City	DWLSL-406-25	LSLI, LSLRP	656	\$ 120,000	\$ -	\$ 120,000
C	D	Greenfield	DWLSL-407-25	LSLR	1,340	\$ 2,500,000	\$ -	\$ 2,500,000
C	D	Berger	DWLSL-408-25	LSLI, LSLRP	256	\$ 130,000	\$ -	\$ 130,000
C	D	Alba	DWLSL-411-25	LSLI	555	\$ 65,000	\$ -	\$ 65,000
C	D	Matthews	DWLSL-412-25	LSLI	506	\$ 200,000	\$ -	\$ 200,000
C	D	Oregon	DWLSL-413-25	LSLI, LSLRP	865	\$ 205,400	\$ -	\$ 205,400
C	D	Chilhowee	DWLSL-414-25	LSLI	300	\$ 100,000	\$ -	\$ 100,000
	D	Hardin	DWLSL-415-26	LSLI, LSLRP	569	\$ 110,000	\$ -	\$ 110,000
	D	Carthage	DWLSL-416-26	LSLR	15,522	\$ 5,000,000	\$ -	\$ 5,000,000
	D	Park Hills	DWLSL-417-26	LSLI, LSLRP, LSLR	8,587	\$ 5,853,000	\$ -	\$ 5,853,000
		Fayette	DWLSL-418-26	LSLI, LSLRP	2,803	\$ 190,000	\$ 112,100	\$ 77,900
	D	Leadwood	DWLSL-419-26	LSLRP, LSLR	1,192	\$ 5,050,000	\$ -	\$ 5,050,000
	D	Blue Springs	DWLSL-420-26	LSLI	61,246	\$ 8,500,000	\$ -	\$ 8,500,000
C		MO American St. Joseph	DWLSL-337-23	LSLR	71,602	\$ 11,600,000	\$ 9,550,000	\$ 2,050,000
	D	Newton PWSD 1	L291060-01-26G	LSLI	450	\$ 52,500	\$ -	\$ 52,500
	D	Norborne	L290360-01-26G	LSLRP, LSLR	617	\$ 1,365,000	\$ -	\$ 1,365,000
	D	Cameron	L290025-01-26G	LSLR	8,721	\$ 750,000	\$ -	\$ 750,000
	D	Bonne Terre	L290012-01-26G	LSLR	7,037	\$ 5,000,000	\$ -	\$ 5,000,000
	D	Springfield	L290144-01-26G	LSLI	49,005	\$ 3,238,625	\$ -	\$ 3,238,625
Lead Service Line Total						\$ 102,861,431	\$ 24,315,755	\$ 78,545,676
Balance							\$ 46,495,945	\$ 33,692,545

Carryover	Disadvantaged	Applicant	Project #	Description/ Needs Category	Service Area Population	IUP Amount Requested	Loan Amount	Additional Subsidization Amount
FUNDABLE CONTINGENCY LIST (Debt instrument secured; fundable if funds become available)								
C		MO American St. Louis/St. Charles	DWLSL-336-23	LSLR	997,187	\$ 51,600,000	\$ 49,550,000	\$ 2,050,000
Total Fundable Contingency Projects						\$ 51,600,000	\$ 49,550,000	\$ 2,050,000
PLANNING LIST (Debt instrument not yet secured/submitted)								
						\$ -		
Total Planning List Projects						\$ -	\$ -	\$ -
Total Balance Remaining after Projects Funded							\$ 46,495,945	\$ 33,692,545
Description Reference List/Grant Type				Description/Needs Category				
C	Carried over from the last Intended Use Plan			LSLI - Lead Service Line Inventory				
D	Disadvantaged			LSLRP - Lead Service Line Replacement Plans				
				LSLR - Lead Service Line Replacement Projects				
Additional Subsidization Funding Source								
LSLR	Lead Service Line Replacement							

Notes:

* Applicant has a max bonding capacity that the loan amount cannot exceed.

Final eligible costs will be determined as documents are submitted and the project progresses toward loan closing.

State Environmental Improvement and Energy Resources Authority
382nd Board Meeting
August 12, 2026

Agenda Item #5

**RESOLUTION DECLARING THE INTENT OF THE AUTHORITY TO ISSUE ITS REVENUE BONDS TO
FINANCE CERTAIN DRINKING WATER FACILITIES OWNED BY THE MISSOURI AMERICAN WATER
COMPANY ON BEHALF OF MODNR**

Issue:

In order to address federal tax issues related to Private Activity Bonds (PAB), the Authority must declare its intent to issue such bonds to be able to reimburse the Department of Natural Resources (DNR) for PAB-related loans in the future.

Action Needed:

Consideration and approval of a Reimbursement Resolution to finance water facilities on behalf of the DNR.

Staff Recommendation:

Staff recommends approval of the resolution.

Staff Contact:

Joe Boland

Background:

On August 6, 2025, the Authority adopted Resolution 25-08 declaring its intent to issue tax-exempt bonds in an amount not to exceed \$45,000,000 to finance and/or reimburse DNR for expenditures made with respect to Missouri American Water Company's South Treatment Plant project.

Since that time the costs of the South Water Treatment Plant Project have increased, and the Authority finds it necessary and desirable to adopt this Resolution declaring its intent to issue additional tax-exempt bonds with respect to the South Water Treatment Plant Project.

The additional bonds will be in an amount not to exceed \$15,000,000, plus amounts required for the payment of costs of issuance, interest expense during the construction of the South Water Treatment Plant Project, if any, and any required reserves for the payment of debt service on the bonds.

Whenever DNR needs the Authority to issue bonds for state match purposes or to leverage existing loans, we do so on a reimbursement basis. DNR makes loans using program equity until they require additional funds. At that time, the Authority issues bonds and reimburses

them for the loans they have already paid out. The reimbursement approach avoids any spend down requirements associated with issuing tax-exempt debt.

This resolution documents the Authority's intent to reimburse DNR for the loans issued to MO-American Water with tax-exempt bond proceeds. Since MO-American is privately owned, the IRS requires a separate resolution be adopted for each project before MO-American spends any proceeds on construction.

JB:ge

Attachment

STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY

(STATE OF MISSOURI)

RESOLUTION DECLARING THE INTENT OF THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY TO ISSUE ITS REVENUE BONDS TO FINANCE CERTAIN DRINKING WATER TREATMENT FACILITIES OWNED BY THE MISSOURI-AMERICAN WATER COMPANY ON BEHALF OF THE MISSOURI DEPARTMENT OF NATURAL RESOURCES.

WHEREAS, the State Environmental Improvement and Energy Resources Authority, a body corporate and politic and a governmental instrumentality of the State of Missouri (the "*Authority*") is authorized, pursuant to Sections 260.005 through 260.125 and Appendix B(1) of the Revised Statutes of Missouri (collectively, the "*Act*"), to finance, acquire, construct and equip projects (as defined in the Act) for the purpose of preventing or reducing pollution, disposing of solid waste or sewage or providing water facilities, and to issue revenue bonds for the purpose of paying costs of such projects; and

WHEREAS, The Federal Water Quality Act of 1987, 33 U.S.C. Section 1381 *et seq.* (as amended, the "*Federal Clean Water Act*"), and The Safe Drinking Water Act, 42 U.S.C. Section 300f *et seq.*, as amended by The Federal Safe Drinking Water Amendments of 1996 (as amended, the "*Federal Safe Drinking Water Act*"), authorize the Administrator of the United States Environmental Protection Agency (the "*EPA*") to make capitalization grants to states for deposit in state revolving funds ("*SRF*") to provide assistance for constructing publicly-owned wastewater treatment facilities and certain private nonpoint source projects, publicly-owned and privately-owned drinking water treatment facilities and for certain other purposes; and

WHEREAS, Section 644.122 of the Revised Statutes of Missouri establishes "The Water and Wastewater Loan Fund" in the treasury of the State of Missouri (the "*State*"), Section 640.107 of the Revised Statutes of Missouri establishes the "Drinking Water Revolving Fund" as a subfund within The Water and Wastewater Loan Fund, and the Missouri Department of Natural Resources ("*DNR*") has administratively established "The Water and Wastewater Loan Revolving Fund" in the treasury of the State; and

WHEREAS, Pursuant to 10 CSR 60-13.020 through 10 CSR 60-13.025 and 10 CSR 60-13.030 of the Code of State Regulations, DNR, in cooperation with the Safe Drinking Water Commission of the State of Missouri, has developed and implemented the State of Missouri Direct Loan Program (the "*Drinking Water SRF Direct Loan Program*") to make loans to political subdivisions and other eligible entities of the State (each a "*Drinking Water Participant*" and, collectively, the "*Drinking Water Participants*") to finance certain publicly-owned and privately-owned drinking water treatment facilities; and

WHEREAS, by resolutions adopted by the Authority on February 23, 1988, September 22, 1998, and September 14, 2022 (collectively, the "*Program Resolutions*"), the Authority approved the development of the Missouri Leveraged State Drinking Water Revolving Fund Program (the "*Drinking Water SRF Leveraged Program*") and, together with the Drinking Water SRF Direct Loan Program, the "*Drinking Water SRF Program*"), and stated its intent to issue its bonds or notes, in cooperation with DNR, to finance projects pursuant to the Drinking Water SRF Program; and

WHEREAS, DNR has received an application from the Missouri-American Water Company ("*Missouri American*") for a loan from DNR through the Drinking Water SRF Direct Loan Program to

finance the construction, replacement and upgrade of Missouri American's South Water Treatment Plant (collectively, the "*South Water Treatment Plant Project*"), and DNR has requested that the Authority consider the issuance of bonds to provide moneys to finance and/or reimburse DNR for expenditures made with respect to the South Water Treatment Plant Project through the acquisition of said loan; and

WHEREAS, on August 6, 2025, the Authority adopted Resolution No. 25-08 declaring its intent to issue tax-exempt bonds in an amount not to exceed \$45,000,000 to finance and/or reimburse DNR for expenditures made with respect to the South Water Treatment Plant Project; and

WHEREAS, the costs of the South Water Treatment Plant Project have increased, and the Authority finds it necessary and desirable to adopt this Resolution declaring its intent to issue additional tax-exempt bonds with respect to the South Water Treatment Plant Project.

NOW, THEREFORE, BE IT RESOLVED BY THE STATE ENVIRONMENTAL IMPROVEMENT AND ENERGY RESOURCES AUTHORITY OF THE STATE OF MISSOURI, AS FOLLOWS:

Section 1. The Authority finds and determines that the issuance of bonds for the purposes set forth herein is in the furtherance of the purposes set forth in the Act, the Program Resolutions and the Interagency Agreement dated January 31, 1996, among DNR, the Authority and DEQ-WPP (formerly Water Pollution Control Program) (as amended, the "Interagency Agreement").

Section 2. The Authority hereby declares its intent to issue additional tax-exempt bonds to finance and/or reimburse DNR for expenditures made with respect to the South Water Treatment Plant Project through the acquisition of the loan made by DNR to Missouri American through the Drinking Water SRF Program. The proceeds of said bonds may be used to reimburse the costs of the South Water Treatment Plant Project paid by Missouri American prior to the closing date of the loan. The additional bonds to be issued shall be in one or more series in an amount not to exceed \$15,000,000, plus amounts required for the payment of costs of issuance, interest expense during the construction of the South Water Treatment Plant Project, if any, and any required reserves for the payment of debt service on the bonds. This Resolution constitutes an official declaration of intent to issue bonds and is adopted pursuant to United States Treasury Regulations Section 1.150-2.

Section 3. This Resolution does not constitute a commitment by the Authority to issue bonds. The issuance of any bonds is subject to final approval by the Authority of all legal documents relating to the bonds.

Section 4. This Resolution shall take effect and be in full force from and after its adoption by the Authority.

ADOPTED this 12th day of August, 2026.

Chairman of the Authority

(Seal)

ATTEST:

Secretary of the Authority