

Questions received for SRF Refunding Underwriter RFP

Q: Does the cover letter count towards the 15-page page limit?

A: No.

Q: For Q.11.c., what deal size should we assume to calculate underwriting expenses?

A: \$70,000,000

Q: Can the Authority please provide a copy of investment agreements?

A: Investment agreements still in effect have been posted to the RFP website. The outstanding issues without an investment agreement listed are secured by a portfolio of Treasuries.

Q: Can the Authority please provide arbitrage rates for outstanding series?

A: A summary of the arbitrage yields has been posted to the RFP website.

Q: We would like to request a list of the arb yields for the outstanding series.

A: A summary of the arbitrage yields has been posted to the RFP website.

Q: We would like to request the 2002A Repurchase Contract as we cannot access it on EIERA's website. <https://eiera.mo.gov/2002a-repurchase-agreement/>

A: Investment agreements still in effect have been posted to the RFP website. The outstanding issues without an investment agreement listed are secured by a portfolio of Treasuries.